

# Virtual Forty-Third National HIPAA Summit

## AGENDA

(Updated April 7, 2026; Subject to Change)

### **Virtual Online Video Live and Archived**

The Leading Forum on Healthcare EDI, Privacy, Breach Notification, Confidentiality, Data Security and HIPAA Compliance

Featuring Extensive Virtual HIPAA Workforce Training

**Celebrating the 43rd HIPAA Summit, including 35 HIPAA Summits,  
6 HIPAA Summits West and 2 HIPAA Summit Symposia at Harvard University**

### **MEDIA PARTNERS:**

*HIPAA Journal, Harvard Health Policy Review, Health Affairs and Inside Health Policy*

**March 11, 2026:**

**AI Cyber Risk Professional (aiCRP)  
Training and Professional Certification Exam**

**March 18, 2026:**

**HIPAA Workforce Basic Privacy Training**

**March 25, 2026:**

**HIPAA Workforce Basic Security/Breach Training**

**April 1, 2026:**

**HIPAA Summit Workforce Training: HIPAA Transactions,  
Operating Rules, and Critical Healthcare Data Exchange Issues**

**April 7 – 10, 2026: HIPAA Summit 43**

[www.HIPAAsummit.com](http://www.HIPAAsummit.com)

## PROFESSIONAL CERTIFICATION TRAINING AND EXAM

WEDNESDAY, MARCH 11, 2026

PROFESSIONAL CERTIFICATION PRECONFERENCE:  
AI CYBER RISK PROFESSIONAL (aiCRP) TRAINING  
(Requires separate registration)

10:30 am **Introductions, Welcome and Presentations**  
Michael Turpin, MHIM, aiCRP, RP, RPA, CCP, CCA, LCCA, PI, CompTIA CySA+, Vice President, Global Assessment Services (CMMC C3PAO, RPO, ATT, ATP), ecfirst, Waukeg, IA

12:30 pm **Break**

1:00 pm **Presentation Continues**

2:00 pm **Preconference Adjournment**

## HIPAA SUMMIT WORKFORCE TRAINING

WEDNESDAY, MARCH 18, 2026

HIPAA SUMMIT WORKFORCE PRIVACY TRAINING

**Privacy Training Session Chair:**  
Adam Greene, JD, MPH, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, US Department of Health and Human Services, Washington, DC

### AGENDA

- 10:00 am **HIPAA Privacy Basics Review**  
Adam Greene, JD, MPH, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP
- 10:50 am **HIPAA Privacy Rule: Limits on Uses and Disclosures**  
Rebecca Williams, BSN, JD, Partner, Co-chair, Health Information Practice, Davis Wright Tremaine LLP
- 11:30 am **HIPAA Privacy Rule: Administrative Requirements**  
Deven C. McGraw, JD, MPH, LLM, Chief Regulatory & Privacy Officer, Citizen Health
- 11:50 am **HIPAA Privacy Rule: Individual's Privacy Rights**  
Adam Greene, JD, MPH, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP
- 12:20 pm **Luncheon Break**
- 1:00 pm **HIPAA Privacy Rule: Requirements for Business Associates**  
John Haskell, JD, Privacy Consultant
- 1:30 pm **The Basics of 42 C.F.R. part 2**  
Apurva Dharia, JD, Associate, Health Information and HIPAA Practice, Davis Wright Tremaine LLP
- 2:30 pm **The Basics of the Information Blocking Rule**  
Sean Sullivan, JD, Partner, Alston & Bird
- 3:00 pm **Adjournment**

WEDNESDAY, MARCH 25, 2026

HIPAA SUMMIT WORKFORCE SECURITY/  
BREACH TRAINING

**Security Training Chair:**  
Iliana Peters, JD, LLM, Shareholder, Polsinelli; Former Acting Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC

### AGENDA

- 10:30 am **HIPAA Security Rule Basics Overview**  
Iliana L. Peters, JD, LLM, CISSP, Shareholder, Polsinelli, PC
- 10:50 am **HIPAA Security Rule and NIST Guidance**  
Iliana L. Peters, JD, LLM, CISSP, Shareholder, Polsinelli, PC
- 11:10 am **HIPAA Security Rule: Administrative Safeguards, Especially Risk Analysis, Risk Management, and Security Reminders**  
Paul Otto, MS, JD, Partner, Cybersecurity and Privacy, Hogan Lovells
- 11:40 am **HIPAA Security Rule: Technical Safeguards, Especially Access Controls, Audit, and Encryption**  
Rebecca Frigy Romine, JD, Shareholder, Polsinelli, PC
- 12:20 pm **Luncheon Break**
- 1:00 pm **HIPAA Security Rule: Physical Safeguards, Especially Facility Security Plans**  
Iliana L. Peters, JD, LLM, CISSP, Shareholder, Polsinelli, PC
- 1:20 pm **HIPAA Breach Notification Rule for Covered Entities**  
Rebecca Frigy Romine, JD, Shareholder, Polsinelli, PC
- 1:50 pm **HIPAA Breach Notification Rule for Business Associates**  
Rebecca Frigy Romine, JD, Shareholder, Polsinelli, PC
- 2:10 pm **HIPAA Enforcement of Security Incidents and Breaches**  
Paul Otto, MS, JD, Partner, Cybersecurity and Privacy, Hogan Lovells
- 2:40 pm **Adjournment**

WEDNESDAY, APRIL 1, 2026

## HIPAA SUMMIT WORKFORCE TRAINING: HIPAA TRANSACTIONS, OPERATING RULES, AND CRITICAL HEALTHCARE DATA EXCHANGE ISSUES

**Transactions, Operating Rules & Data Exchange Training Chair:**  
**Nancy W. Spector, BSN, MSc**, Senior Director of Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Coding and HIT Advocacy Director, American Medical Association, Harrisburg, PA

### AGENDA

<b>11:00 am</b>	<b>HIPAA Summit Workforce Training: HIPAA Transactions, Operating Rules and Critical Healthcare Data Exchange Issues</b> <b>Nancy W. Spector, BSN, MSc</b> , Senior Director of Federal Affairs, Workgroup for Electronic Data Interchange (WEDI);
<b>11:45 am</b>	<b>CAQH &amp; the HIPAA Operating Rules</b> <b>Erin Weber, MS</b> , Chief Policy and Research Officer, Council for Affordable Quality Healthcare (CAQH)
<b>12:25 pm</b>	<b>Luncheon Break</b>
<b>1:00 pm</b>	<b>2026 Da Vinci Project Update and Priorities</b> <b>Alexandra (Alix) Goss</b> , Senior Consultant, Point-of-Care Partners
<b>1:30 pm</b>	<b>The Future of Health Data Exchange</b> <b>Nancy W. Spector, BSN, MSc</b> , Senior Director of Federal Affairs, Workgroup for Electronic Data Interchange (WEDI)
<b>2:00 pm</b>	<b>Adjournment</b>

## VIRTUAL FORTY-THIRD NATIONAL HIPAA SUMMIT

April 7-10, 2026

DAY I: TUESDAY, APRIL 7, 2026

### VIRTUAL NATIONAL HIPAA SUMMIT 43 DAY I:

#### MORNING MINI SUMMITS

##### MINI SUMMITS GROUP I 10:00 am – 10:45 am

(Concurrent Sessions. All sessions posted in video archive the next day following broadcast.)

##### Mini Summit 1: HIPAA Basics: A Hiker’s Guide to the Changing HIPAA Landscape: Navigating New Terrain, Avoiding Hazards, and Reaching a Modern Compliance Summit

###### 10:00 am Introduction, Discussion and Q&A

**David Blechman, MIS**, Head of Operations, Thrive Health Tech/ Thrive Mobile; Former Head of Operations, Asurion Health, Nashville, TN

**Elizabeth F. Hodge, JD**, Partner, Healthcare Practice Group, Akerman LLP, West Palm Beach, FL

**Dawn Morgenstern, MBA, CHPC, CCSFP**, Chief Privacy Officer and Senior Director of Consulting Services, Privacy and Compliance, Clearwater; Former Privacy Official & Financial Privacy Officer, Walgreen Co., Washington, DC (Moderator)

##### Mini Summit 2: Insights from the Desk of the Privacy Officer

1. What advice would you offer to a new Privacy Official?
2. Based on current events what is one area of your program that you are prioritizing this year?
3. What is the biggest challenge you have faced in the last year?
4. How are you collaborating on AI initiatives in your organization?
5. What is the ideal role for a Privacy Official to play in Data Governance?

###### 10:00 am Introduction, Discussion and Q&A

**Chris Carlson, JD, CIPM, CIPP/US, CIPP/E**, Associate General Counsel and Privacy Officer, Aledade; Former Senior Privacy Counsel, Change Healthcare, Chicago, IL

**Candice Kendall, MPA, CCEP, CIPP/US**, Director, Corporate Compliance, Privacy and ESG, InvoiceCloud; Former Director, Corporate Compliance and Privacy, EngageSmart, New York, NY

**Mark J. Fox, CHC, CHPC, CHRC**, Privacy and Research Compliance Officer, American College of Cardiology, Washington, DC

**Thora A. Johnson, JD**, Partner and Co-chair, Life Sciences Group, Orrick Herrington & Sutcliffe LLP, Washington, DC

##### Mini Summit 3: The Workgroup for Electronic Data Interchange (WEDI) Privacy and Security Workgroup Presents: The Top 10 Cyber Security Tips for Small Health Care Organizations

###### 10:00 am Introduction, Discussion and Q&A

**Lesley Berkeyheiser, CCSFP, CHQP**, Senior Director of Accreditation Strategy and Development; and Senior Assessor, Direct Trust; Co-Chair, WEDI Privacy and Security Workgroup, Glen Mills, PA

**Thanh-Thien Nguyen, MBA**, Executive Director, Health Information Technology, Strategy & Policy, Kaiser Permanente; Co-Chair, WEDI Privacy and Security Workgroup; Former Director, Regulatory Compliance, Pfizer, Pasadena, CA

###### 10:45 am Transition Break

All times are EDT

## MINI SUMMITS GROUP II 10:50 am – 11:35 am

### Mini Summit 4: HIPAA Basics: Business Associate Basics

#### 10:50 am Introductions, Discussion and Q&A

**Ashley Le Fleur**, Vice President and Privacy Officer, ROOT3 Marketing and Business Development, Chicago, IL

**Denits Pocheva-Smith**, Vice President, Legal and Compliance, HIPAA Privacy Officer, Knowtion Health, Boca Raton, FL

**John Haskell, JD, CIPP/US, CIPT**, Privacy Consultant; Former HIPAA Privacy Officer, Medline Industries; Former Investigator, Office for Civil Rights, US Department of Health and Human Services, Topsham, ME

### Mini Summit 5: Designing Effective Auditing and Monitoring Processes Using HIPAA Standards and Implementation Specifications

#### 10:50 am Introductions, Discussion and Q&A

**George Merix, MHA**, Privacy Manager, Carilion Clinic, Salem, VA

**Katie Talerico, MA, CHC**, Vice President, Compliance, Children's Specialized ABA; Former Director, Compliance and Privacy, Vincentian, Beaver, PA

**J. Veronica Xu, JD, CHC, CHPC, CCEP**, Chief Ethics and Compliance Officer and ADA Administrator, Saber Healthcare Group, Cleveland, OH

**Frank Ruelas, MBA**, Compliance Professional; Author, All Aboard Compliance Column, Compliance Today Magazine, Healthcare Compliance Association, Casa Grande, AZ (Moderator)

### Mini Summit 6: The Importance of an Effective Privacy and Cyber Security Awareness Program

#### 10:50 am Introductions, Discussion and Q&A

**Ruth Mwangi**, Vice President, Compliance, Let's Get Checked; Former Compliance Officer, BioIQ Inc., Kennesaw, GA

**Wes Rhea, JD, MBA, CPC**, Compliance & Privacy Professional; Former Compliance Officer and HIPAA Privacy and Security Officer, Marigold Health, Marietta, GA

#### 11:35 am Transition Break

## MINI SUMMITS GROUP III 11:40 am – 12:25 pm

### Mini Summit 7: Results of the Strategic Management Services and SAI360 5th Annual Healthcare Compliance Benchmark Survey with Special Focus on HIPAA Compliance Issues

#### 11:40 am Introductions, Discussion and Q&A

**Demi-lee Mpati, MBA, LLM**, Associate Consultant, Strategic Management Services; Former Compliance, Children's National Hospital, Washington, DC

**Robbi Watnik, JD, CHPC**, Senior Consultant, Strategic Management Services; Former Acting Executive Director, Office of Compliance and Business Integrity, Veterans' Health Administration, Clifton, VA

### Mini Summit 8: Navigating the Rapidly Evolving Information Blocking Regulatory Environment

#### 11:40 am Introductions, Discussion and Q&A

**Ammon R. Fillmore, JD, MHA**, Associate Chief Legal Officer, Information & Technology, AdventHealth, Altamonte Springs, FL

**Dawn Morgenstern, MBA, CHPC, CCSFP**, Chief Privacy Officer and Senior Director of Consulting Services, Privacy and Compliance, Clearwater; Former Privacy Official & Financial Privacy Officer, Walgreen Co., Washington, DC

**Elizabeth Pitman, JD**, Partner, Holland & Knight; Former General Counsel, SuccessEHS, Birmingham, AL (Moderator)

### Mini Summit 9: Prison Body Cams Raise Health Privacy Compliance Issues **CANCELLED**

#### 11:40 am Introductions, Discussion and Q&A

**Allison J. Becker, JD**, Partner, Co-Chair of the National Healthcare Practice Group and Co-Chair of the Correctional Healthcare Group, Gordan Rees Scully Mansukhani, Raleigh, NC

**Kendra N. Stark, JD**, Partner and Co-Chair of the Correctional Healthcare Group, Gordan Rees Scully Mansukhani, Raleigh, NC

### Mini Summit 10: The Long Arm of the Law: HIPAA's Protections in the Face of Criminal Investigations

#### 11:40 am Introductions, Discussion and Q&A

**Henry Norwood, JD**, Of Counsel, Kaufman Dolowich LLP, Levant, ME

#### 12:25 pm Luncheon Break

## OPENING PLENARY SESSION: PRIVACY

### 1:00 pm Co-chair Welcome, Introductions and Summit Overview



**Adam Greene, JD, MPH**, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC (Co-chair)

### 1:30 pm Office for Civil Rights Keynote Address



**Paula M. Stannard, JD**, Director, Office for Civil Rights, US Department of Health & Human Services; Former Senior Counselor to the Secretary and Deputy General Counsel, HHS, Washington, DC

### 2:35 pm Keynote Fireside Chat on the Politics of Healthcare Privacy



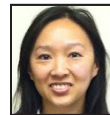
**Jules Polonetsky, JD**, Chief Executive Officer, Future of Privacy Forum; Former Chief Privacy Officer, AOL; Former Chief Privacy Officer, DoubleClick; Former Commissioner, New York City Department of Consumer and Worker Protection; Former Member, New York State Assembly, Potomac, MD

#### Interviewed by:



**Adam Greene, JD, MPH**, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC

### 3:25 pm Federal & State Enforcement of Healthcare Privacy Violations



**Yen P. (TiTi) Nguyen, JD, CIPP/US**, Deputy Attorney General, Consumer Law Section, Privacy Unit, California Department of Justice, San Francisco, CA



**Hayley Penan**, Deputy Attorney General, Healthcare Rights & Access Section, Reproductive Justice Unit, California Department of Justice, Sacramento, CA



**Jared Rinehimer, MS, JD**, Assistant Attorney General, Chief, Privacy and Responsible Technology Division, Massachusetts Office of the Attorney General, Boston, MA

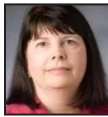


**Tyler Bridegan, JD, CIPP/US, CIPM**, Partner, Womble Bond Dickinson (US) LLP; Former Director of Privacy and Tech Enforcement, Texas Attorney General's Office; Former Attorney Advisor, Federal Communications Commission, Houston, TX (Moderator)

All times are EDT

4:15 pm

**Presented by the Health Care Compliance Association (HCCA): From Silos to Synergy: The Chief Privacy Officer (CPO) – Chief Security Officer (CSO) – Chief Compliance Officer (CCO) Alliance**



**Joan Podleski, CCEP, CHPC, CHRC, CHC**, Vice President & Chief Privacy Officer, Children's Health System of Texas; Former Director, Institutional Ethics & Compliance Program, Duke University, Dallas, TX



**R. Brett Short, CHC, CHPC, CHRC**, Chief Compliance Officer and Chief Privacy Officer, University of Kentucky; Board & Immediate Past Chair, Health Care Compliance Association, Lexington, KY



**Betsy Wade, MPH, CHC, CHPC, CNA**, Chief Compliance & Ethics Officer, Signature Healthcare; Board & Treasurer, Health Care Compliance Association, Louisville, KY



**Kelly Willenberg, MBA, DBA**, Chief Executive Officer, Kelly Willenberg and Assocs.; Board & Second Vice Chair, Health Care Compliance Association, Greenville, SC

4:45 pm



**Healthcare Chief Privacy Officers Roundtable**

**Kim Gray, JD**, Vice President & Associate General Counsel and Global Chief Privacy Officer, IQVIA; Former Chief Privacy Officer, Highmark Blue Cross Blue Shield, Plymouth Meeting, PA



**Shannon K. Reed, JD**, Associate General Counsel, Parkview Health System, Inc., Fort Wayne, IN



**Devi Shah, JD, MPH**, Chief Privacy Officer & Associate General Counsel, Clover Health; Former Assistant DC & Chief Privacy Official, Blue Cross Blue Shield Association; Former Health Information Privacy Policy Analyst, HHS Office for Civil Rights, Washington, DC



**Alya Sulaiman, JD**, Privacy, Regulatory Affairs, and Compliance, Datavant; Former Director of Health Policy & Regulatory Affairs, Epic, Los Angeles, CA



**Iliana Peters, JD, LLM**, Shareholder, Polsinelli; Former Acting Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC (Moderator)

5:50 pm

**DAY I ADJOURNMENT**

## DAY II: WEDNESDAY, APRIL 8, 2026

### DAY II MORNING MINI SUMMITS

#### MINI SUMMITS GROUP IV 10:00 am – 10:45 am

##### Mini Summit 11: AI Risk Management with HIPAA Compliance

10:00 am **Introductions, Discussion and Q&A**

**Uday Ali Pabrai**, Chief Executive Officer and Co-founder, ecfirst (A HITRUST Authorized External Assessor) & CMMC Authorized C3PAO & RPO, Irvine, CA

##### Mini Summit 12: HIPAA Compliance Issues for Covered Entities Responding to Immigration Enforcement Actions

10:00 am **Introductions, Discussion and Q&A**

**Auburn Daily, JD**, California Region VP & General Counsel, CommonSpirit Health; Former Principal Counsel, Health Law and Medical Center Services, University of California, San Francisco, CA

**Lisa Pierce Reisz, JD**, Member, Health Information Technology & HIPAA Practice, Epstein Becker Green, Columbus, OH (Moderator)

##### Mini Summit 13: Reproductive Health Privacy under HIPAA and State Law

10:00 am **Introductions, Discussion and Q&A**

**Nancy Leeds Perkins, JD**, Counsel, Arnold & Porter; Former Editor, Harvard Law Review and Harvard International Law Journal, Washington, DC

**Tristan Sullivan-Wilson, JD**, Senior Policy Counsel, Planned Parenthood Federation of America, New York, NY

**Cody Venzke, JD**, Senior Policy Counsel, American Civil Liberties Union; Former Attorney Advisor, US Federal Communications Commission, Washington, DC

10:45 am **Transition Break**

#### MINI SUMMIT GROUP V 10:50 am – 11:35 am

##### Mini Summit 14: HIPAA, Healthcare, and AI: Data Aggregation; DOJ Final Rule on Data Security; Contracting and Risk Allocation; Ethical Considerations

10:50 am **Introductions, Discussion and Q&A**

**Matthew Bourgeois, JD**, Senior Legal Officer and Executive Director of Privacy, MD Anderson Cancer Center, Houston, TX

**Michael J. Madderra, JD, CIPP/US**, Associate, Morgan, Lewis & Bockius LLP; Co-author, HHS Proposes Major 2025 Update to HIPAA Security Rule, Seattle, WA

**Hal Porter, CISSP, CCSP, C|CISO, Security+**, CE, Director, Consulting Services, Clearwater Security; Former Vice President, Information Technology, Ambulatory Services of America, Inc., Atlanta, GA

**Sydney Reed Swanson, JD**, Associate, Morgan, Lewis & Bockius LLP; Co-author, HHS Proposes Major 2025 Update to HIPAA Security Rule, Houston, TX (Moderator)

##### Mini Summit 15: How to Stop Abuses in Patient Health Data Exchange

10:50 am **Introductions, Discussion and Q&A**

**Tina Grande, MHS**, Founding President and Chief Executive Officer, Healthcare Trust Institute; Board, Society to Improve Diagnosis in Medicine; Co-Chair, Friends of HL7, Arlington, VA

**Deven McGraw, JD, MPH, LLM**, Cofounder and Lead, Data Stewardship & Data Sharing, Invitae; Former Deputy Director, Health Information Privacy, OCR, HHS; Former Director, Health Privacy Project, Center for Democracy & Technology, Redwood City, CA

##### Mini Summit 16: Navigating Filming at Health Care Facilities

**Stacey Goldston, JD, CIPP/US**, Vice President, Northwell Health, New York, NY

**Adam Greene, JD, MPH**, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC (Moderator)

11:35 am **Transition Break**

All times are EDT

## MINI SUMMIT GROUP VI 11:40 am – 12:25 pm

### Mini Summit 17: Cookies, SDKs, and Lawsuits: Navigating Persistent Litigation and Regulatory Risks in the Age of Web Tracking

#### 11:40 am Introductions, Discussion and Q&A

**Emily (Ondrejka) Cohen**, *Managing Director, Data Privacy, FTI Consulting; Former Managing Director, Ankura, Chicago, IL*

**Jay Ettinger, JD**, *Associate, Litigation, Hogan Lovells, Minneapolis, MN*

**Donald DePass, JD**, *Counsel, Data, Privacy and Cybersecurity, Hogan Lovells, Washington, DC (Moderator)*

### Mini Summit 18: Alignment of HIPAA and 42 CFR Part 2: Lessons Learned and Compliance Best Practices

#### 11:40 am Introductions, Discussion and Q&A

**Tabitha Gaffney, MA, CHPC**, *Privacy Officer, VIP Community Services; Former SVP of Compliance and Privacy Office, The Bridge, New York, NY*

**Andrew B. Heineman, CHC**, *Chief Compliance and Privacy Officer for Honest Health; Former Chief Compliance and Privacy Officer, Peak Health, Louisville, KY*

**Julie Seitz, JD**, *Chief Compliance Officer at BrightView, LLC; Former Chief Compliance Officer and Chief Privacy Officer, Sound Physicians, Tacoma, WA*

**Milada Goturi, JD**, *Partner, Health Law, Data Privacy and Security, Thompson Coburn LLP, Washington, DC (Moderator)*

### Mini Summit 19: Secure and Compliant: OCR-Quality Risk Management in Action

#### 11:40 am Introductions, Discussion and Q&A

**Dave Bailey, MBA**, *Vice President, Security Consulting Services, Clearwater; Former Director of Technology and Security, Mary Washington Healthcare, Castle Rock, CO*

**Lori Dutcher, JD**, *Chief Compliance Officer, Beth Israel Lahey Healthcare; Former SVP, Compliance and Internal Audit, City of Hope; Former VP Corporate Compliance, Harvard Pilgrim Health, Cambridge, MA*

### Mini Summit 20: HIPAA Compliance for Medical Device Companies in the Age of AI

#### 11:40 am Introductions, Discussion and Q&A

**Shannon Britton Hartsfield, JD**, *Partner, Holland & Knight LLP; Co-author, HIPAA: A Practical Guide to the Privacy and Security of Health Data, Second Edition, Tallahassee, FL*

**Elizabeth G. Litten, JD**, *Partner, Chief Privacy and HIPAA Compliance Officer and Co-chair, Privacy and Data Security Practice Group, Fox Rothschild LLP, Princeton, NJ*

#### 12:25 pm Luncheon Break

## DAY II PLENARY SESSION: SECURITY AND CYBERSECURITY

#### 1:00 pm Co-chair Welcome and Introductions & Responding to IT Worker Fraud



**Erik Decker, MS**, *Vice President and Chief Information Security Officer, Intermountain Healthcare; Former Chair, Cybersecurity Working Group, Chicago, IL (Co-chair)*

#### 1:26 pm



#### Office for Civil Rights Cybersecurity Update

**Nicholas Heesters, MEng, JD, CIPP**, *Senior Advisor for Cybersecurity, Office for Civil Rights, US Department of Health and Human Services; Former VP, Technology Infrastructure, JP Morgan Chase, Philadelphia, PA*

#### 1:52 pm



#### Update from the HHS Administration for Strategic Preparedness and Response

**Brian M. Mazanec, PhD**, *Deputy Assistant Secretary and Director, Center for Preparedness, Administration for Strategic Preparedness and Response, US Department of Health and Human Services, Washington, DC*

#### 2:23 pm



#### A Fireside Chat Overview of the Cybersecurity Landscape highlighting the latest strategy of the Health Sector Council CWG, What We've Delivered, What We're Focusing on Next

**Chris Tyberg**, *Chief Information Security Officer, Abbott; Chair, Cybersecurity Working Group, Health Sector Coordinating Council; Former VP IT, CISO, St. Jude Medical, St. Paul, MN*



#### Interviewed by:

**Iliana Peters, JD, LLM**, *Shareholder, Polsinelli; Former Acting Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC (Co-chair)*

#### 2:57 pm



#### Update on Health Sector Coordinating Council Cybersecurity Working Group Strategic Plan Implementation

**Gregory T. Garcia**, *Executive Director, Cybersecurity Working Group, Health Sector Coordinating Council; Former Assistant Secretary for Cybersecurity US Department of Homeland Security, Washington, DC*

#### 3:30 pm



#### An Overview of the Health Sector Coordinating Committee Sector Mapping and Risk Toolkit (SMART)

**Samantha Jacques, PhD, FACHE, AAMIF**, *Vice President, Clinical Engineering, McLaren Health Care; Vice Chair, Health Sector, Coordinating Council, Cybersecurity, Detroit, MI*

#### 4:00 pm



#### Cybersecurity Leader's Roundtable: Protecting Healthcare in a Rapidly Evolving Threat Environment

**Michael Bray CISM, CRISC, CISSP, QTE**, *Chief Information Security Officer, The Vancouver Clinic, Vancouver, WA*



**Erik Decker, MS**, *Vice President and Chief Information Security Officer, Intermountain Healthcare; Former Chair, Cybersecurity Working Group, Chicago, IL*



**Chris Tyberg**, *Chief Information Security Officer, Abbott; Chair, Cybersecurity Working Group, Health Sector Coordinating Council; Former VP IT, CISO, St. Jude Medical, St. Paul, MN*



**Jackie Mattingly, PhD, CHPS, HCISPP, CHISL, CISSP**, *Senior Director, Consulting Services, Clearwater; Former Director of Information Security, Optum, Owensboro, KY (Moderator)*

#### 4:45 pm



#### HIPAA-Safe Decisioning for the Digital Front Door and Patient Engagement

**Nirmal Vemanna, MS**, *Principal Product Specialist, HCLS, Tealium, Philadelphia, PA*

#### 5:15 pm

#### Day II Adjournment

**DAY III: THURSDAY, APRIL 9, 2026**

**DAY III MORNING MINI SUMMITS**

**MINI SUMMITS GROUP VII 10:00 am – 10:45 am**

**Mini Summit 21: Surviving the Storm: A Panel Discussion on Constructive and Collaborative Shared Governance for Technology and AI**

**10:00 am Introduction, Discussion and Q&A**

**Janine S. Fadul, CHC, CHPC**, Executive Director of Compliance & Privacy, Compliance & Privacy Officer, George Washington Medical Faculty Associates; Former Director of Compliance & Quality Initiatives, East River Medical Imaging, PC, Washington, DC

**Carter Groome, MBA, NACD.DC, CDH-E**, Chief Executive Officer, First Health Advisory, Washington, DC

**Shawn E. Marchese, CHC**, Senior Vice President, Compliance & Privacy Officer, Access TeleCare; Former Chief Compliance Officer, Evergreen Nephrology, Austin, TX

**Scott K. Intner, JD, CHC, CHPC**, CEO & Founder, The Intner Group; Former Chief Compliance Officer, George Washington Medical Faculty Associates; Former Chief Compliance Officer, CalvertHealth, Annapolis, MD (Moderator)

**Mini Summit 22: The Oft-Forgotten Covered Entity: A Walk Through Group Health Plan HIPAA Obligations**

**10:00 am Introductions, Discussion and Q&A**

**Rebecca L. Williams, JD**, Partner and Member, Health Information and HIPAA Practice, Davis Wright Tremaine LLP, Seattle, WA

**Mini Summit 23: Will HIPAA Compliance Issues Stop Your Deal? Assessing HIPAA Risks in M&A**

**10:00 am Introductions, Discussion and Q&A**

**– 11:00 am (Note extended time.)**

**Vanessa K. Burrows, MA, JD**, Partner, Simpson Thacher & Bartlett LLP; Former HIPAA Privacy Officer, Department of Public Health, City of Chicago, Washington, DC

**Wendi W. Wright, MJ, JD, CIPP E/US**, Vice President, Privacy and Data Protection, Intuitive; Former Assoc. Senior Privacy Counsel, Cigna; Former Chief Privacy Officer, Stanford University, Sunnyvale, CA

**10:45 am Transition Break and Visit Exhibit Hall**

**MINI SUMMITS GROUP VIII 10:50 am – 11:35 am**

**Mini Summit 24: A Fireside Chat on HIPAA Privacy in Real Life: Pitfalls and Practical Lessons**

**10:50 am Introductions, Discussion and Q&A**

**Alka Kumar, FACMPE, CHC, CHPC**, Vice President, Healthcare Leaders Association of Virginia; Former Compliance Director & Privacy Officer; Resolve Pain Solutions; Director, Compliance & Risk Management, HealthWorks for Northern Virginia, Herndon, VA

**Frank Ruelas, MBA**, Compliance Professional; Author, All Aboard Compliance Column, Compliance Today Magazine, Healthcare Compliance Association, Casa Grande, AZ

**Mini Summit 25: Legal Challenges of Ambient Listening in Healthcare**

**10:50 am Introductions, Discussion and Q&A**

**Shawntá Mosley-App, JD, LL.M.**, Associate General Counsel, Fred Hutchinson Cancer Center, Seattle, WA

**Maggie Wykowski, JD**, Principal Health & Life Sciences Corporate Counsel, Microsoft, Seattle, WA

**Apurva Dharma, JD**, Associate and Member, Health Information and HIPAA Practice, Davis Wright Tremaine LLP, Washington, DC (Moderator)

**Mini Summit 26: HIPAA Compliance for Public Entities**

**10:50 am Introductions, Discussion and Q&A**

**Blake Hay, JD**, Privacy Officer, Wisconsin Dept of Health Services; Former Director of Quality & Compliance, Family Health La Clinica, Sun Prairie, WI

**Danielle Owens**, Chief Privacy Officer, Maryland Department of Health, Baltimore, MD

**11:35 am Transition Break**

**MINI SUMMIT GROUP IX 11:40 am – 12:25 pm**

**Mini Summit 27: HIPAA at 30: Lessons Learned and What's Next for Healthcare Privacy and Security**

**11:40 am Introductions, Discussion and Q&A**

**David Holtzman, JD, CIPP**, Founder and Principal, HITprivacy, LLC (retired); Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, US Department of Health and Human Services; Former Privacy and Security Officer, Mid-Atlantic Region, Kaiser Permanente, Germantown, MD

**Erika Riethmiller, MS, CIPP/US, CISM, CHC, CHPC**, Vice President and Chief Privacy Officer, UCHealth; Former Director of Corporate Privacy, Elevance Health (formerly Anthem), Denver CO

**Kristen Rosati, JD**, Partner and Chair, Governance Committee, Coppersmith Brockelman; Past President, American Health Lawyers Association, Phoenix, AZ

**Charles Hale, MSc**, Founder and President, Hale Consulting Solutions LLC; Strategic Advisor, Cybersecurity & Regulatory Compliance, Vital eCare, Las Vegas, NV (Moderator)

**Mini Summit 28: Challenges for Small Covered Entities: How to Build a Robust Privacy/Security Program with Limited Resources**

**11:40 am Introductions, Discussion and Q&A**

**Marcy Hammond, CHC, CPHRM, CHEP, CPHQ, RHIT**, Privacy Officer and Director of Risk Management and Compliance, Premier Community HealthCare; Co-Chair Pasco County Health and Medical Preparedness Coalition, Dade City, FL

**Aparna Nandula, MS**, Chief Information Officer, Delta Health Alliance; Former Systems Analyst, Baxter Healthcare, Leland, MA

**Natalie S. Lesnick, JD, CHC, CHPC**, Health Care Compliance Counsel, Feldesman LLP; Former Consultant, Strategic Management Services; Former Corporate Compliance Team, BioMarin Pharmaceutical Inc., Arlington, VA (Moderator)

**Mini Summit 29: The International Pharmaceutical and Medical Device Privacy Consortium Presents Top Privacy and Cybersecurity Issues for Life Sciences Companies**

**11:40 am Introductions, Discussion and Q&A**

**Eric Berman, JD**, Chief Privacy Officer and Vice President, AbbVie, Milwaukee, WI

**Kim Goldberg, JD**, Director, Privacy, Digital and AI Compliance, Novartis; Former Assistant General Counsel, Privacy and Digital, Global R&D, GSK, New York, NY

**Maria Hilsmier, JD**, Associate Vice President and Assistant General Counsel, Digital Legal Office Global Legal Lead (Privacy), Eli Lilly; Former Senior Privacy Counsel, GE Healthcare, Fort Mill, SC

**Jim Sfekas, JD**, Associate Vice President and Assistant General Counsel, Cybersecurity, Eli Lilly; Former Assistant General Counsel, Microsoft, Seattle, WA

**Mary Devlin Capizzi, JD, MBA**, Partner, Faegre Drinker; General Counsel, International Pharmaceutical and Medical Device Privacy Consortium, Washington, DC (Moderator)

**12:25 pm Luncheon Break**

## DAY III PLENARY SESSION: AI AND HEALTH INFORMATION TECHNOLOGY

1:00 pm



### Co-chair Welcome and Introductions & Making Sense of the Growing Health Care Privacy Mess

**Kirk J. Nahra, JD**, Partner and Co-chair of the Privacy and Cybersecurity Practice, Wilmer Hale; Adjunct Professor, Washington College of Law, American University, Washington, DC (Co-chair)

1:30 pm



### Office of the National Coordinator for Health Information Technology Keynote Address

**Thomas Keane, MD, MBA**, Assistant Secretary for Technology Policy and National Coordinator of Health IT, US Department of Health and Human Services, Washington, DC

1:50 pm



### A Keynote Fireside Chat on the Implications of AI for Privacy Policy

**Daniel J. Solove, JD**, John Marshall Harlan Research Professor of Law, George Washington University Law School; Founder, TeachPrivacy; Author, *The Digital Person: Technology and Privacy in the Information Age*, Washington, DC

#### Interviewed by:



**Iliana Peters, JD, LLM**, Shareholder, Polsinelli; Former Acting Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC

2:20 pm



### Patient Access to Data: Update

**Deven McGraw, JD, MPH, LLM**, Cofounder and Lead, Data Stewardship & Data Sharing, Invitae; Former Deputy Director, Health Information Privacy, OCR, HHS; Former Director, Health Privacy Project, Center for Democracy & Technology, Redwood City, CA

2:57 pm



### The International Association of Privacy Professionals (IAPP) Presents: Advanced Strategies in AI Governance

**Fred H. Cate, JD**, Executive Director, Information Accountability Foundation; Co-founder, Red Barn Strategy; Distinguished Professor and C. Ben Dutton Professor of Law and Senior Fellow, Center for Applied Cybersecurity Research, Indiana University, Bloomington, IN



**Stan Crosley, JD, CIPP/US, CIPM**, Founder and Managing Partner, Crosley Law Offices; Former Chief Privacy Officer, Eli Lilly; Co-founder and Former Chair, International Pharmaceutical and Medical Device Privacy Consortium, Fishers, IN



**Leo Espindle, MS, MBA**, Vice President of Compliance and Chief Privacy Officer, League; Former Principal Quality Engineer, Amgen, Providence, RI



**Ashley Casovan**, Managing Director, AI Governance Center, International Association of Privacy Professionals; Former Executive Director, Responsible AI Institute, Edmonton, Canada (Moderator)

3:30 pm



### Presented by the American Telehealth Association: AI-Powered Telehealth: Charting the Future of Policy, Privacy and Practice

**Anand Iyer, MBA, PhD**, Chief AI Officer, WellDoc; Board, American Telehealth Association, Washington, DC



**Aaron T. Maguregui, JD**, Partner, Foley & Lardner LLP; Former Senior Corporate Counsel, Centene; Tampa, FL



**Leah Rosengaus, MS**, Director, Digital Health, Stanford Health Care; Former Interim Director, Telehealth Service, UW Medicine, Seattle, WA



**Lani Reilly, OTR/L**, Vice President, Industry Affairs, American Telehealth Association; Former Vice President of Patient Access, Digital Therapeutics Alliance, Santa Rosa, CA (Moderator)

4:15 pm



### The American Health Information Management Association (AHIMA) Presents: Advancing Computable Consent in the Digital Healthcare Economy

**Helen Oscislawski, JD**, Principal & Managing Member, Attorneys at Oscislawski, LLC; Member, Privacy & Consent Workgroup, The Sequoia Project, Scottsdale, AZ



**Melissa Soliz, JD**, Partner, Coppersmith Brockelman PLC; Data Privacy and Consent Workgroup Co-Chair, The Sequoia Project; President, Arizona Society of Healthcare Attorneys, Phoenix, AZ



**Chantal Worzala, PhD**, Vice President, Strategy & Engagement, The Sequoia Project; Former VP, Health Information Policy, American Hospital Association, Takoma Park, MD



**Lauren Riplinger, JD**, Vice President, Policy and Government Affairs, American Health Information Management Association, Former Chief of Staff/Senior Policy Advisor, House Budget Committee, House Science Committee & House Armed Services Committee, US House of Representatives, Washington, DC (Moderator)

4:42 pm



### Information Blocking: Updates on Policy, Practice and Enforcement

**Pamela Schafer Rayne, JD**, Practice Group Leader & Chief Legal Counsel, HIPAA and Privacy, Johns Hopkins Medicine, Washington, DC



**Scott P. Stiefel, JD, LLM**, Counsel, Affirmative Litigation Branch, Office to Counsel of the Inspector General, Office of Inspector General, US Department of Health and Human Services, Washington, DC




**Jodi Goldstein Daniel, JD, MPH**, Partner, Wilson Sonsini Goodrich & Rosati; Former Assistant Professor Adjunct, Yale University School of Medicine; Former Senior Counsel for Health IT, US Department of Health and Human Services, Washington, DC (Moderator)

5:30 pm

Day III Adjournment

**DAY IV: FRIDAY, APRIL 10, 2026**


**CLOSING PLENARY SESSION**


**10:00 am Co-chair Welcome and Introductions**  
 **Nancy W. Spector, BSN, MSc**, Senior Director of Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Coding and HIT Advocacy Director, American Medical Association, Harrisburg, PA

**10:15 am Lessons Learned from a Decade of Co-chairing the HIPAA Summit**  
 **Robert M. Tennant, MA**, Executive Director, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC

**10:30 am WEDI Presents Critical Data Exchange Issues Facing Health Care, including HIPAA Transactions, No Surprises Act (AEOB and GFE), Interoperability, and Data Exchange**

 **Nancy W. Spector, BSN, MSc**, Senior Director of Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Coding and HIT Advocacy Director, American Medical Association, Harrisburg, PA

**10:58 am CMS Office of Healthcare Experience and Interoperability, Keynote Address**  
 **Michael Cimmino, MPH**, Director, National Standards Group, Office of Healthcare Experience and Interoperability, Centers for Medicare & Medicaid Services, Washington, DC

**11:25 am HIPAA Transactions: An Update on the CAQH Index and Operating Rules**  
 **Erin Richter Weber, MS**, Vice President, Council for Affordable Quality HealthCare (CAQH) and Committee on Operating Rules for Information Exchange (CORE), Washington, DC

**11:50 pm Health Care Data Exchange: The Vendor Perspective**  
 **Beth Davis, PMP**, Senior Manager of Operations, Veradigm Payerpath; Former Platinum Support Consultant, Payerpath, Allscripts, Columbia, SC

**12:20 pm Luncheon Break**

**CLOSING PLENARY SESSION CONTINUED**

**1:00 pm Health Care Data Exchange: The Hospital Perspective**  
 **Terrence Cunningham, JD**, Director, Administrative Simplification Policy, American Hospital Association, Chicago, IL

**1:33 pm Health Care Data Exchange: The Physician Perspective**  
 **Heather McComas, PharmD**, Director, Administrative Simplification Initiatives, American Medical Association; Former Professional Affairs Manager, National Association of Boards of Pharmacy, Chicago, IL

**2:03 pm Health Care Data Exchange: The Health Plan Perspective**  
 **Brian Janssen, JD**, Chief Information Officer, Medicare, WPS, a Health Solutions Company; Former Operations Performance & Quality Improvement, Dean Health Plan, Inc. Madison, WI

**2:34 pm Live Q&A**  
 **Nancy W. Spector, BSN, MSc**, Senior Director of Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Coding and HIT Advocacy Director, American Medical Association, Harrisburg, PA (Moderator)

**3:20 pm SUMMIT ADJOURNMENT**