

Virtual Forty-Third National HIPAA Summit

AGENDA

(Updated December 26, 2025; Subject to Change)

Virtual Online Video Live and Archived

The Leading Forum on Healthcare EDI, Privacy, Breach Notification, Confidentiality, Data Security and HIPAA Compliance

Featuring Extensive Virtual HIPAA Workforce Training

Celebrating the 43rd HIPAA Summit, including 35 HIPAA Summits, 6 HIPAA Summits West and 2 HIPAA Summit Symposia at Harvard University

MEDIA PARTNERS:

HIPAA Journal, Harvard Health Policy Review, Health Affairs and Inside Health Policy

March 11, 2026:

AI Cyber Risk Professional (aiCRP)

Training and Professional Certification Exam

March 18, 2026:

HIPAA Workforce Basic Privacy Training

March 25, 2026:

HIPAA Workforce Basic Security/Breach Training

April 1, 2026:

HIPAA Summit Workforce Training: HIPAA Transactions, Operating Rules, and Critical Healthcare Data Exchange Issues

April 7 – 10, 2026: HIPAA Summit 43

www.HIPAAsummit.com

PROFESSIONAL CERTIFICATION TRAINING AND EXAM

WEDNESDAY, MARCH 11, 2026

PROFESSIONAL CERTIFICATION PRECONFERENCE: AI CYBER RISK PROFESSIONAL (aiCRP) TRAINING

(Requires separate registration)

10:30 am	Introductions, Welcome and Presentations Uday Ali Pabrai, MSEE, CMMC (Lead CCA, CCP), HITRUST CCSFP, CISSP, Chief Executive, ecfirst, Inc. Irvine, CA
12:30 pm	Break
1:00 pm	Presentation Continues
3:00 pm	Preconference Adjournment

HIPAA SUMMIT WORKFORCE TRAINING

WEDNESDAY, MARCH 18, 2026

HIPAA SUMMIT WORKFORCE PRIVACY TRAINING

Privacy Training Session Chair:

Adam Greene, JD, MPH, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, US Department of Health and Human Services, Washington, DC

AGENDA

10:00 am	HIPAA Privacy Basics Review Adam Greene, JD, MPH, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP	10:30 am	HIPAA Security Rule Basics Overview Iliana L. Peters, JD, LLM, CISSP, Shareholder, Polsinelli, PC
10:50 am	HIPAA Privacy Rule: Limits on Uses and Disclosures Rebecca Williams, BSN, JD, Partner, Co-chair, Health Information Practice, Davis Wright Tremaine LLP	10:50 am	HIPAA Security Rule and NIST Guidance Iliana L. Peters, JD, LLM, CISSP, Shareholder, Polsinelli, PC
11:30 am	HIPAA Privacy Rule: Administrative Requirements Deven C. McGraw, JD, MPH, LLM, Chief Regulatory & Privacy Officer, Citizen Health	11:10 am	HIPAA Security Rule: Administrative Safeguards, Especially Risk Analysis, Risk Management, and Security Reminders Paul Otto, MS, JD, Partner, Cybersecurity and Privacy, Hogan Lovells
11:50 am	HIPAA Privacy Rule: Individual's Privacy Rights Adam Greene, JD, MPH, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP	11:40 am	HIPAA Security Rule: Technical Safeguards, Especially Access Controls, Audit, and Encryption Rebecca Frigy Romine, JD, Shareholder, Polsinelli, PC
12:20 pm	Luncheon Break	12:20 pm	Luncheon Break
1:00 pm	HIPAA Privacy Rule: Requirements for Business Associates John Haskell, JD, Privacy Consultant	1:00 pm	HIPAA Security Rule: Physical Safeguards, Especially Facility Security Plans Iliana L. Peters, JD, LLM, CISSP, Shareholder, Polsinelli, PC
1:30 pm	The Basics of 42 C.F.R. part 2 Apurva Dharia, JD, Associate, Health Information and HIPAA Practice, Davis Wright Tremaine LLP	1:20 pm	HIPAA Breach Notification Rule for Covered Entities Rebecca Frigy Romine, JD, Shareholder, Polsinelli, PC
2:30 pm	The Basics of the Information Blocking Rule Sean Sullivan, JD, Partner, Alston & Bird	1:50 pm	HIPAA Breach Notification Rule for Business Associates Rebecca Frigy Romine, JD, Shareholder, Polsinelli, PC
3:00 pm	Adjournment	2:10 pm	HIPAA Enforcement of Security Incidents and Breaches Paul Otto, MS, JD, Partner, Cybersecurity and Privacy, Hogan Lovells
		2:40 pm	Adjournment

WEDNESDAY, MARCH 25, 2026

HIPAA SUMMIT WORKFORCE SECURITY/BREACH TRAINING

Security Training Chair:

Iliana Peters, JD, LLM, Shareholder, Polsinelli; Former Acting Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC

AGENDA

10:30 am	HIPAA Security Rule Basics Overview Iliana L. Peters, JD, LLM, CISSP, Shareholder, Polsinelli, PC
10:50 am	HIPAA Security Rule and NIST Guidance Iliana L. Peters, JD, LLM, CISSP, Shareholder, Polsinelli, PC
11:10 am	HIPAA Security Rule: Administrative Safeguards, Especially Risk Analysis, Risk Management, and Security Reminders Paul Otto, MS, JD, Partner, Cybersecurity and Privacy, Hogan Lovells
11:40 am	HIPAA Security Rule: Technical Safeguards, Especially Access Controls, Audit, and Encryption Rebecca Frigy Romine, JD, Shareholder, Polsinelli, PC
12:20 pm	Luncheon Break
1:00 pm	HIPAA Security Rule: Physical Safeguards, Especially Facility Security Plans Iliana L. Peters, JD, LLM, CISSP, Shareholder, Polsinelli, PC
1:20 pm	HIPAA Breach Notification Rule for Covered Entities Rebecca Frigy Romine, JD, Shareholder, Polsinelli, PC
1:50 pm	HIPAA Breach Notification Rule for Business Associates Rebecca Frigy Romine, JD, Shareholder, Polsinelli, PC
2:10 pm	HIPAA Enforcement of Security Incidents and Breaches Paul Otto, MS, JD, Partner, Cybersecurity and Privacy, Hogan Lovells
2:40 pm	Adjournment

WEDNESDAY, APRIL 1, 2026

HIPAA SUMMIT WORKFORCE TRAINING: HIPAA TRANSACTIONS, OPERATING RULES, AND CRITICAL HEALTHCARE DATA EXCHANGE ISSUES

Transactions, Operating Rules & Data Exchange Training Chair:
Nancy W. Spector, BSN, MSc, Senior Director of Federal Affairs,
Workgroup for Electronic Data Interchange (WEDI); Former Coding and HIT Advocacy Director, American Medical Association, Harrisburg, PA

AGENDA

10:30 am	HIPAA Summit Workforce Training: HIPAA Transactions, Operating Rules and Critical Healthcare Data Exchange Issues <i>Nancy W. Spector, BSN, MSc, Senior Director of Federal Affairs, Workgroup for Electronic Data Interchange (WEDI);</i>
11:15 am	X12 & the HIPAA Transactions <i>Cathy Sheppard, Chief Executive Officer, X12</i>
11:45 am	CAQH & the HIPAA Operating Rules <i>Erin Weber, MS, Chief Policy and Research Officer, Council for Affordable Quality Healthcare (CAQH)</i>
12:25 pm	Luncheon Break
1:00 pm	Update on HL7 Da Vinci Project 101 <i>Alexandra (Alix) Goss, Senior Consultant, Point-of-Care Partners</i>
1:30 pm	The Future of Health Data Exchange <i>Nancy W. Spector, BSN, MSc, Senior Director of Federal Affairs, Workgroup for Electronic Data Interchange (WEDI)</i>
2:00 pm	Adjournment

VIRTUAL FORTY-THIRD NATIONAL HIPAA SUMMIT

April 7-10, 2026

DAY I: TUESDAY, APRIL 7, 2026

VIRTUAL NATIONAL HIPAA SUMMIT 43 DAY I:

MORNING MINI SUMMITS

MINI SUMMITS GROUP I 10:00 am – 10:45 am

(Concurrent Sessions. All session posted in video archive the next day following broadcast.)

Mini Summit 1: HIPAA Basics: A Hiker's Guide to the Changing HIPAA Landscape: Navigating New Terrain, Avoiding Hazards, and Reaching a Modern Compliance Summit

10:00 am **Introduction, Discussion and Q&A**

David Blechman, MIS, Head of Operations, Thrive Health Tech/Thrive Mobile; Former Head of Operations, Asurion Health, Nashville, TN

Dawn Morgenstern, MBA, CHPC, CCSFP, Chief Privacy Officer and Senior Director of Consulting Services, Privacy and Compliance, Clearwater; Former Privacy Official & Financial Privacy Officer, Walgreen Co., Washington, DC

Mini Summit 2: Insights from the Desk of the Privacy Officer

1. What advice would you offer to a new Privacy Official?
2. Based on current events what is one area of your program that you are prioritizing this year?
3. What is the biggest challenge you have faced in the last year?
4. How are you collaborating on AI initiatives in your organization?
5. What is the ideal role for a Privacy Official to play in Data Governance?

10:00 am **Introduction, Discussion and Q&A**

Chris Carlson, JD, CIPM, CIPP/US, CIPP/E, Associate General Counsel and Privacy Officer, Aledade; Former Senior Privacy Counsel, Change Healthcare, Chicago, IL

Candice Kendall, MPA, CCEP, CIPP/US, Director, Corporate Compliance, Privacy and ESG, InvoiceCloud; Former Director, Corporate Compliance and Privacy, EngageSmart, New York, NY

Mark J. Fox, CHC, CHPC, CHRC, Privacy and Research Compliance Officer, American College of Cardiology, Washington, DC

Thora A. Johnson, JD, Partner and Co-chair, Life Sciences Group, Orrick Herrington & Sutcliffe LLP, Washington, DC

Mini Summit 3: The Workgroup for Electronic Data Interchange (WEDI) Privacy and Security Workgroup Presents: The Top 10 Cyber Security Tips for Small Health Care Organizations

10:00 am **Introduction, Discussion and Q&A**

Lesley Berkeyheiser, CCSFP, CHQP, Senior Director of Accreditation Strategy and Development; and Senior Assessor, Direct Trust; Co-Chair, WEDI Privacy and Security Workgroup, Glen Mills, PA

Thanh-Thien Nguyen, MBA, Executive Director, Health Information Technology, Strategy & Policy, Kaiser Permanente; Co-Chair, WEDI Privacy and Security Workgroup; Former Director, Regulatory Compliance, Pfizer, Pasadena, CA

10:45 am **Transition Break**

MINI SUMMITS GROUP II 10:50 am – 11:35 am

Mini Summit 4: HIPAA Basics: Business Associate Basics

10:50 am Introductions, Discussion and Q&A

Ashley Le Fleur, Vice President and Privacy Officer, ROOT3 Marketing and Business Development, Chicago, IL

Denits Pocheva-Smith, Vice President, Legal and Compliance, HIPAA Privacy Officer, Knowtion Health, Boca Raton, FL

John Haskell, JD, CIPP/US, CIPT, Privacy Consultant; Former HIPAA Privacy Officer, Medline Industries; Former Investigator, Office for Civil Rights, US Department of Health and Human Services, Topsham, ME

Mini Summit 5: Designing Effective Auditing and Monitoring Processes Using HIPAA Standards and Implementation Specifications

10:50 am Introductions, Discussion and Q&A

George Merix, MHA, Privacy Manager, Carilion Clinic, Salem, VA

Katie Talerico, MA, CHC, Vice President, Compliance, Children's Specialized ABA; Former Director, Compliance and Privacy, Vincentian, Beaver, PA

J. Veronica Xu, Chief Ethics and Compliance Officer and ADA Administrator, Saber Healthcare Group, Cleveland, OH

Frank Ruelas, MBA, Compliance Professional; Author, All Aboard Compliance Column, Compliance Today Magazine, Healthcare Compliance Association, Casa Grande, AZ (Moderator)

Mini Summit 6: The Importance of an Effective Privacy and Cyber Security Awareness Program

10:50 am Introductions, Discussion and Q&A

Wes Rhea, JD, MBA, CPC, Compliance Officer and HIPAA Privacy and Security Officer, Marigold Health, Marietta, GA

11:35 am Transition Break

MINI SUMMITS GROUP III 11:40 am – 12:25 pm

Mini Summit 7: Results of the Strategic Management Services and SAI360 5th Annual Healthcare Compliance Benchmark Survey with Special Focus on HIPAA Compliance Issues

11:40 am Introductions, Discussion and Q&A

Demi-lee Mpati, MBA, LLM, Associate Consultant, Strategic Management Services; Former Compliance, Children's National Hospital, Washington, DC

Robbi Watnik, JD, CHPC, Senior Consultant, Strategic Management Services; Former Acting Executive Director, Office of Compliance and Business Integrity, Veterans' Health Administration, Clifton, VA

Mini Summit 8: Navigating the Rapidly Evolving Information Blocking Regulatory Environment

11:40 am Introductions, Discussion and Q&A

Ammon R. Fillmore, JD, MHA, Associate Chief Legal Officer, Information & Technology, AdventHealth, Altamonte Springs, FL

Dawn Morgenstern, MBA, CHPC, CCSFP, Chief Privacy Officer and Senior Director of Consulting Services, Privacy and Compliance, Clearwater; Former Privacy Official & Financial Privacy Officer, Walgreen Co., Washington, DC

Aryn Subhawong, JD, Senior Technology Counsel, Tech & Innovation Law Group, HCA, Nashville, TN

Elizabeth Pitman, JD, Partner, Holland & Knight; Board, Medical Properties Trust, Birmingham, AL (Moderator)

Mini Summit 9: Prison Body Cams Raise Health Privacy Compliance Issues

11:40 am Introductions, Discussion and Q&A

Allison J. Becker, JD, Partner, Co-Chair of the National Healthcare Practice Group and Co-Chair of the Correctional Healthcare Group, Gordan Rees Scully Mansukhani, Raleigh, NC

Kendra N. Stark, JD, Partner and Co-Chair of the Correctional Healthcare Group, Gordan Rees Scully Mansukhani, Raleigh, NC

Mini Summit 10: The Long Arm of the Law: HIPAA's Protections in the Face of Criminal Investigations

11:40 am Introductions, Discussion and Q&A

Henry Norwood, JD, Of Counsel, Kaufman Dolowich LLP, Levant, ME

Alexander M. Razi, JD, Partner, Kaufman Dolowich LLP, New York, NY

Christopher Tellner, JD, Partner and Co-chair, Health Care/Managed Care Practice Group, Kaufman Dolowich LLP; Former HIPAA Compliance Coordinator, Central Michigan University; Delaware Law School, Philadelphia, PA

12:25 pm Luncheon Break

OPENING PLENARY SESSION: PRIVACY

1:00 pm Co-chair Welcome, Introductions and Summit Overview



Adam Greene, JD, MPH, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC (Co-chair)

1:30 pm Office for Civil Rights Keynote Address



Paula M. Stannard, JD, Director, Office for Civil Rights, US Department of Health & Human Services; Former Senior Counselor to the Secretary and Deputy General Counsel, HHS, Washington, DC

2:15 pm Keynote Fireside Chat on the Politics of Healthcare Privacy



Jules Polonetsky, JD, Chief Executive Officer, Future of Privacy Forum; Former Chief Privacy Officer, AOL; Former Chief Privacy Officer, DoubleClick; Former Commissioner, New York City Department of Consumer and Worker Protection; Former Member, New York State Assembly, Potomac, MD

Interviewed by: 2:45 pm Adam Greene, JD, MPH, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC



2:45 pm Federal & State Enforcement of Healthcare Privacy Violations



Jared Rinehimer, MS, JD (Invited), Assistant Attorney General, Chief, Privacy and Responsible Technology Division, Massachusetts Office of the Attorney General, Boston, MA



Tyler Bridegan, JD, CIPP/US, CIPM, Partner, Womble Bond Dickinson (US) LLP; Former Director of Privacy and Tech Enforcement, Texas Attorney General's Office; Former Attorney Advisor, Federal Communications Commission, Houston, TX (Moderator)

All times are EST

3:15 pm



Presented by the Health Care Compliance Association (HCCA): From Silos to Synergy: The Chief Privacy Office (CPO) – Chief Security Officer (CSO) – Chief Compliance Officer (CCO) Alliance

Joan Podleski, CCEP, CHPC, CHRC, CHC, Vice President & Chief Privacy Officer, Children's Health System of Texas; Former Director, Institutional Ethics & Compliance Program, Duke University, Dallas, TX

R. Brett Short, CHC, CHPC, CHRC, Chief Compliance Officer and Chief Privacy Officer, University of Kentucky; Board & Immediate Past Chair, Health Care Compliance Association, Lexington, KY

Betsy Wade, MPH, CHC, CHPC, CNA, Chief Compliance & Ethics Officer, Signature Healthcare; Board & Treasurer, Health Care Compliance Association, Louisville, KY

Kelly Willenberg, MBA, DBA, Chief Executive Officer, Kelly Willenberg and Assocs.; Board & Second Vice Chair, Health Care Compliance Association, Greenville, SC

3:45 pm



Healthcare Chief Privacy Officers Roundtable

Robyn Eckerling, JD, Chief Privacy Officer, Tempus AI; Former Vice President, Chief Privacy and Security Counsel, Allscripts; Former Privacy Counsel, Aon, Chicago, IL



Kim Gray, JD, Vice President & Associate General Counsel and Global Chief Privacy Officer, IQVIA; Former Chief Privacy Officer, Highmark Blue Cross Blue Shield, Plymouth Meeting, PA



Shannon K. Reed, JD, Associate General Counsel, Parkview Health System, Inc., Fort Wayne, IN



Devi Shah, JD, MPH, Chief Privacy Officer & Associate General Counsel, Clover Health; Former Assistant DC & Chief Privacy Official, Blue Cross Blue Shield Association; Former Health Information Privacy Policy Analyst, HHS Office for Civil Rights, Washington, DC



Alya Sulaiman, JD, Privacy, Regulatory Affairs, and Compliance, Datavant; Former Director of Health Policy & Regulatory Affairs, Epic, Los Angeles, CA



Iliana Peters, JD, LLM, Shareholder, Polsinelli; Former Acting Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC (Moderator)

4:45 pm

DAY I ADJOURNMENT

DAY II: WEDNESDAY, APRIL 8, 2026

DAY II MORNING MINI SUMMITS

MINI SUMMITS GROUP IV

Mini Summit 11: AI Risk Management with HIPAA Compliance

10:00 am **Introductions, Discussion and Q&A**

Uday Ali Pabrai, Chief Executive Officer and Co-founder, ecfirst (A HITRUST Authorized External Assessor) & CMMC Authorized C3PAO & RPO, Irvine, CA

Mini Summit 12: HIPAA Compliance Issues for Covered Entities Responding to Immigration Enforcement Actions

10:00 am **Introductions, Discussion and Q&A**

Auburn Daily, JD, California Region VP & General Counsel, CommonSpirit Health; Former Principal Counsel, Health Law and Medical Center Services, University of California, San Francisco, CA

Lisa Pierce Reisz, JD, Member, Health Information Technology & HIPAA Practice, Epstein Becker Green, Columbus, OH (Moderator)

Mini Summit 13: Reproductive Health Privacy under HIPAA and State Law

10:00 am **Introductions, Discussion and Q&A**

Nancy Leeds Perkins, JD, Counsel, Arnold & Porter; Former Editor, Harvard Law Review and Harvard International Law Journal, Washington, DC

Tristan Sullivan-Wilson, JD, Senior Policy Counsel, Planned Parenthood Federation of America, New York, NY

Cody Venzke, JD, Senior Policy Counsel, American Civil Liberties Union; Former Attorney Advisor, US Federal Communications Commission, Washington, DC

10:45 am **Transition Break**

MINI SUMMIT GROUP V 10:50 am – 11:35 am

Mini Summit 14: HIPAA, Healthcare, and AI: Data Aggregation; DOJ Final Rule on Data Security; Contracting and Risk Allocation; Ethical Considerations

10:50 am **Introductions, Discussion and Q&A**

Matthew Bourgeois, JD, Senior Legal Officer and Executive Director of Privacy, MD Anderson Cancer Center, Houston, TX

Michael J. Madderra, JD, CIPP/US, Associate, Morgan, Lewis & Bockius LLP; Co-author, HHS Proposes Major 2025 Update to HIPAA Security Rule, Seattle, WA

Hal Porter, CISSP, CCSP, C|CISO, Security+, CE, Director, Consulting Services, Clearwater Security; Former Vice President, Information Technology, Ambulatory Services of America, Inc., Atlanta, GA

Sydney Reed Swanson, JD, Associate, Morgan, Lewis & Bockius LLP; Co-author, HHS Proposes Major 2025 Update to HIPAA Security Rule, Houston, TX (Moderator)

Mini Summit 15: How to Stop Abuses in Patient Health Data Exchange

10:50 am **Introductions, Discussion and Q&A**

Tina Grande, MHS, Founding President and Chief Executive Officer, Healthcare Trust Institute; Board, Society to Improve Diagnosis in Medicine; Co-Chair, Friends of HL7, Arlington, VA

Deven McGraw, JD, MPH, LLM, Cofounder and Lead, Data Stewardship & Data Sharing, *Invitae*; Former Deputy Director, Health Information Privacy, OCR, HHS; Former Director, Health Privacy Project, Center for Democracy & Technology, Redwood City, CA

Mini Summit 16: Navigating Filming at Health Care Facilities

Stacey Goldston, JD, CIPP/US, Vice President, Northwell Health, New York, NY

Adam Greene, JD, MPH, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC (Moderator)

11:35 am **Transition Break**

MINI SUMMIT GROUP VI 11:40 am – 12:25 pm

Mini Summit 17: Cookies, SDKs, and Lawsuits: Navigating Persistent Litigation and Regulatory Risks in the Age of Web Tracking

11:40 am Introductions, Discussion and Q&A

Jay Ettinger, JD, Associate, Litigation, Hogan Lovells, Minneapolis, MN

David Manek, CPA, CIPP/E, CIPM, AIGP, Senior Managing Director, Cybersecurity, Data Privacy & AI Regulatory Compliance, Ankura, Chicago, IL

Donald DePass, JD, Counsel, Data, Privacy and Cybersecurity, Hogan Lovells, Washington, DC (Moderator)

DAY II PLENARY SESSION: SECURITY AND CYBERSECURITY

1:00 pm Co-chair Welcome and Introductions & Responding to IT Worker Fraud



1:30 pm



2:00 pm



2:30 pm



Interviewed by:

Iliana Peters, JD, LLM, Shareholder, Polsinelli; Former Acting Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC (Co-chair)

Update on Health Sector Coordinating Council Cybersecurity Working Group Strategic Plan Implementation

Gregory T. Garcia, Executive Director, Cybersecurity Working Group, Health Sector Coordinating Council; Former Assistant Secretary for Cybersecurity US Department of Homeland Security, Washington, DC

An Overview of the Health Sector Coordinating Committee Sector Mapping and Risk Toolkit (SMART)

Samantha Jacques, PhD, FACHE, AAMIF, Vice President, Clinical Engineering, McLaren Health Care; Vice Chair, Health Sector, Coordinating Council, Cybersecurity, Detroit, MI

Cybersecurity Leader's Roundtable: Protecting Healthcare in a Rapidly Evolving Threat Environment

Michael Bray CISM, CRISC, CISSP, QTE, Chief Information Security Officer, The Vancouver Clinic, Vancouver, WA

Erik Decker, MS, Vice President and Chief Information Security Officer, Intermountain Healthcare; Former Chair, Cybersecurity Working Group, Chicago, IL

Chris Tyberg, Chief Information Security Officer, Abbott; Chair, Cybersecurity Working Group, Health Sector Coordinating Council; Former VP IT, CISO, St. Jude Medical, St. Paul, MN

Jackie Mattingly, PhD, CHPS, HCISPP, CHISL, CISSP, Senior Director, Consulting Services, Clearwater; Former Director of Information Security, Optum, Owensboro, KY (Moderator)

Day II Adjournment

Mini Summit 18: Alignment of HIPAA and 42 CFR Part 2: Lessons Learned and Compliance Best Practices

11:40 am Introductions, Discussion and Q&A

Tabitha Gaffney, MA, CHC, CHPC, CHPE, Privacy Officer, VIP Community Services; Former SVP of Compliance and Privacy Office, The Bridge, New York, NY

Julie Seitz, JD, Chief Compliance Officer at BrightView, LLC; Former Chief Compliance Officer and Chief Privacy Officer, Sound Physicians, Tacoma, WA

Milada Goturi, JD, Partner, Health Law, Data Privacy and Security, Thompson Coburn LLP, Washington, DC (Moderator)

Mini Summit 19: Secure and Compliant: OCR-Quality Risk Management in Action

11:40 am Introductions, Discussion and Q&A

Dave Bailey, MBA, Vice President, Security Consulting Services, Clearwater; Former Director of Technology and Security, Mary Washington Healthcare, Castle Rock, CO

Lori Dutcher, JD, Chief Compliance Officer, Beth Israel Lahey Healthcare; Former SVP, Compliance and Internal Audit, City of Hope; Former VP Corporate Compliance, Harvard Pilgrim Health, Cambridge, MA

Mini Summit 20: HIPAA Compliance for Medical Device Companies in the Age of AI

11:40 am Introductions, Discussion and Q&A

Shannon Britton Hartsfield, JD, Partner, Holland & Knight LLP; Co-author, HIPAA: A Practical Guide to the Privacy and Security of Health Data, Tallahassee, FL

Elizabeth G. Litten, JD, Partner, Chief Privacy and HIPAA Compliance Officer and Co-chair, Privacy and Data Security Practice Group, Fox Rothschild LLP, Princeton, NJ

12:25 pm Luncheon Break

DAY III: THURSDAY, APRIL 9, 2026

DAY III MORNING MINI SUMMITS

MINI SUMMITS GROUP VII

Mini Summit 21: Surviving the Storm: A Panel Discussion on Constructive and Collaborative Shared Governance for Technology and AI

10:00 am **Introduction, Discussion and Q&A**

Janine S. Fadul, CHC, CHPC, Executive Director of Compliance & Privacy, Compliance & Privacy Officer, George Washington Medical Faculty Associates; Former Director of Compliance & Quality Initiatives, East River Medical Imaging, PC, Washington, DC

Carter Groome, MBA, NACD.DC, CDH-E, Chief Executive Officer, First Health Advisory, Washington, DC

Shawn E. Marchese, CHC, Senior Vice President, Compliance & Privacy Officer, Access TeleCare; Former Chief Compliance Officer, Evergreen Nephrology, Austin, TX

Scott K. Intner, JD, CHC, CHPC, CEO & Founder, The Intner Group; Former Chief Compliance Officer, George Washington Medical Faculty Associates; Former Chief Compliance Officer, CalvertHealth, Annapolis, MD (Moderator)

Mini Summit 22: The Oft-Forgotten Covered Entity: A Walk Through Group Health Plan HIPAA Obligations

10:00 am **Introduction, Discussion and Q&A**

Rebecca L. Williams, JD, Partner and Member, Health Information and HIPAA Practice, Davis Wright Tremaine LLP, Seattle, WA

Mini Summit 23: Will HIPAA Compliance Issues Stop Your Deal? Assessing HIPAA Risks in M&A

10:00 am **Introduction, Discussion and Q&A**

Vanessa K. Burrows, MA, JD, Partner, Simpson Thacher & Bartlett LLP; Former HIPAA Privacy Officer, Department of Public Health, City of Chicago, Washington, DC

Wendi W. Wright, MJ, JD, CIPP E/US, Vice President, Privacy and Data Protection, Intuitive; Former Assoc. Senior Privacy Counsel, Cigna; Former Chief Privacy Officer, Stanford University, Sunnyvale, CA

10:45 am **Transition Break and Visit Exhibit Hall**

MINI SUMMITS GROUP VIII

Mini Summit 24: A Fireside Chat on HIPAA Privacy in Real Life: Pitfalls and Practical Lessons

10:50 am **Introduction, Discussion and Q&A**

Alka Kumar, FACMPE, CHC, CHPC, Vice President, Healthcare Leaders Association of Virginia; Former Compliance Director & Privacy Officer, Resolve Pain Solutions; Director, Compliance & Risk Management, HealthWorks for Northern Virginia, Herndon, VA

Frank Ruelas, MBA, Compliance Professional; Author, All Aboard Compliance Column, Compliance Today Magazine, Healthcare Compliance Association, Casa Grande, AZ

Mini Summit 25: Legal Challenges of Ambient Listening in Healthcare

10:50 am **Introductions, Discussion and Q&A**

Shawntá Mosley-App, JD, LLM, Associate General Counsel, Fred Hutchinson Cancer Center, Seattle, WA

Maggie Wykowski, JD, Principal Health & Life Sciences Corporate Counsel, Microsoft, Seattle, WA

Apurva Dharia, JD, Associate and Member, Health Information and HIPAA Practice, Davis Wright Tremaine LLP, Washington, DC (Moderator)

Mini Summit 26: HIPAA Compliance for Public Entities

10:50 am **Introductions, Discussion and Q&A**

Blake Hay, JD, Privacy Officer, Wisconsin Dept of Health Services; Former Director of Quality & Compliance, Family Health La Clinica, Sun Prairie, WI

11:35 am **Transition Break**

MINI SUMMIT GROUP IX

Mini Summit 27: HIPAA at 30: Lessons Learned and What's Next for Healthcare Privacy and Security

11:40 am **Introductions, Discussion and Q&A**

Dixie B. Baker, PhD, MS, MS, FHMSS, Senior Partner, Martin, Blanck & Associates; Former Co-chair, Security Working Group, Global Alliance for Genomics and Health; Member, Scientific Advisory Board, European Genome-Phenome Archive, Institutional Review Board, Genetic Alliance And Advisory Council, Health Level Seven, Los Angeles, CA

David Holtzman, JD, CIPP, Founder and Principal, HITprivacy, LLC (retired); Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, US Department of Health and Human Services; Former Privacy and Security Officer, Mid-Atlantic Region, Kaiser Permanente, Germantown, MD

Kristen Rosati, JD, Partner and Chair, Governance Committee, Coppersmith Brockelman; Past President, American Health Lawyers Association, Phoenix, AZ

Charles Hale, MSc, Founder and President, Hale Consulting Solutions LLC; Strategic Advisor, Cybersecurity & Regulatory Compliance, Vital eCare, Las Vegas, NV (Moderator)

Mini Summit 28: Challenges for Small Covered Entities: How to Build a Robust Privacy/Security Program with Limited Resources

11:40 am **Introductions, Discussion and Q&A**

Marcy Hammond, CHC, CPHRM, CHEP, CPHQ, RHIT, Privacy Officer and Director of Risk Management and Compliance, Premier Community HealthCare; Co-Chair Pasco County Health and Medical Preparedness Coalition, Dade City, FL

Aparna Nandula, MS, Chief Information Officer, Delta Health Alliance; Former Systems Analyst, Baxter Healthcare, Leland, MA

Natalie S. Lesnick, JD, CHC, CHPC, Health Care Compliance Counsel, Feldesman LLP; Former Consultant, Strategic Management Services; Former Corporate Compliance Team, BioMarin Pharmaceutical Inc., Arlington, VA (Moderator)

Mini Summit 29: The International Pharmaceutical and Medical Device Privacy Consortium Presents Top Privacy and Cybersecurity Issues for Life Sciences Companies

11:40 am **Introductions, Discussion and Q&A**

Mary Devlin Capizzi, JD, MBA, Partner, Faegre Drinker; General Counsel, International Pharmaceutical and Medical Device Privacy Consortium, Washington, DC (Moderator)

12:25 pm **Luncheon Break**

DAY III PLENARY SESSION: AI AND HEALTH INFORMATION TECHNOLOGY

1:00 pm



Co-chair Welcome and Introductions & Making Sense of the Growing Health Care Privacy Mess

Kirk J. Nahra, JD, Partner and Co-chair of the Privacy and Cybersecurity Practice, Wilmer Hale; Adjunct Professor, Washington College of Law, American University, Washington, DC (Co-chair)

1:30 pm



Office of the National Coordinator for Health Information Technology Keynote Address

Thomas Keane, MD, MBA, Assistant Secretary for Technology Policy and National Coordinator of Health IT, US Department of Health and Human Services, Washington, DC

2:00 pm



A Keynote Fireside Chat on the Implications of AI for Privacy Policy

Daniel J. Solove, JD, John Marshall Harlan Research Professor of Law, George Washington University Law School; Founder, TeachPrivacy; Author, The Digital Person: Technology and Privacy in the Information Age, Washington, DC

Interviewed by:

Iliana Peters, JD, LLM, Shareholder, Polsinelli; Former Acting Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC

2:30 pm



Patient Access to Data: Update

Deven McGraw, JD, MPH, LLM, Cofounder and Lead, Data Stewardship & Data Sharing, Invitae; Former Deputy Director, Health Information Privacy, OCR, HHS; Former Director, Health Privacy Project, Center for Democracy & Technology, Redwood City, CA

3:00 pm



The International Association of Privacy Professionals (IAPP) Presents: Advanced Strategies in AI Governance

Fred H. Cate, JD, Executive Director, Information Accountability Foundation; Co-founder, Red Barn Strategy; Distinguished Professor and C. Ben Dutton Professor of Law and Senior Fellow, Center for Applied Cybersecurity Research, Indiana University, Bloomington, IN

Stan Crosley, JD, CIPP/US, CIPM, Founder and Managing Partner, Crosley Law Offices; Former Chief Privacy Officer, Eli Lilly; Co-founder and Former Chair, International Pharmaceutical and Medical Device Privacy Consortium, Fishers, IN



Leo Espindle, MS, MBA, Chief Compliance and Privacy Officer, League; Former Principal Quality Engineer, Amgen, Providence, NH



Ashley Casovan, Managing Director, AI Governance Center, International Association of Privacy Professionals; Former Executive Director, Responsible AI Institute, Edmonton, Canada (Moderator)

3:30 pm



The American Health Information Management Association (AHIMA) Presents: Advancing Computable Consent in the Digital Healthcare Economy

Helen Oscislawski, JD, Principal & Managing Member, Attorneys at Oscislawski, LLC; Member, Privacy & Consent Workgroup, The Sequoia Project, Scottsdale, AZ



Melissa Soliz, JD, Partner, Coppersmith Brockelman PLC; Data Privacy and Consent Workgroup Co-Chair, The Sequoia Project; President, Arizona Society of Healthcare Attorneys, Phoenix, AZ



Chantal Worzala, PhD, Vice President, Strategy & Engagement, The Sequoia Project; Former VP, Health Information Policy, American Hospital Association, Takoma Park, MD



Lauren Riplinger, JD, Vice President, Policy and Government Affairs, American Health Information Management Association, Former Chief of Staff/Senior Policy Advisor, House Budget Committee, House Science Committee & House Armed Services Committee, US House of Representatives, Washington, DC (Moderator)



Information Blocking: Updates on Policy, Practice and Enforcement

Pamela Schafer Rayne, JD, Practice Group Leader & Chief Legal Counsel, HIPAA and Privacy, Johns Hopkins Medicine, Washington, DC



Scott P. Stiefel, JD, LLM, Counsel, Affirmative Litigation Branch, Office to Counsel of the Inspector General, Office of Inspector General, US Department of Health and Human Services, Washington, DC



Jodi Goldstein Daniel, JD, MPH, Partner, Wilson Sonsini Goodrich & Rosati; Former Assistant Professor Adjunct, Yale University School of Medicine; Former Senior Counsel for Health IT, US Department of Health and Human Services, Washington, DC (Moderator)

4:30 pm

Day III Adjournment

DAY IV: FRIDAY, APRIL 10, 2026

CLOSING PLENARY SESSION

10:00 am



Co-chair Welcome and Introductions

Nancy W. Spector, BSN, MSc, Senior Director of Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Coding and HIT Advocacy Director, American Medical Association, Harrisburg, PA

10:15 am



Lessons Learned from a Decade of Co-chairing the HIPAA Summit

Robert M. Tennant, MA, Executive Director, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC

10:30 am



WEDI Presents Critical Data Exchange Issues Facing Health Care, including HIPAA Transactions, No Surprises Act (AEOB and GFE), Interoperability, and Data Exchange

Nancy W. Spector, BSN, MSc, Senior Director of Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Coding and HIT Advocacy Director, American Medical Association, Harrisburg, PA

11:00 am



CMS Office of Healthcare Experience and Interoperability, Keynote Address

Michael Cimmino, MPH, Director, National Standards Group, Office of Healthcare Experience and Interoperability, Centers for Medicare & Medicaid Services, Washington, DC

11:30 am



HIPAA Transactions: An Update on the CAQH Index and Operating Rules

Erin Richter Weber, MS, Vice President, Council for Affordable Quality, HealthCare (CAQH) and Committee on Operating Rules for Information Exchange (CORE), Washington, DC

12:00 pm



Health Care Data Exchange: The Vendor Perspective

Beth Davis, PMP, Senior Manager of Operations, Veradigm Payerpath; Former Platinum Support Consultant, Payerpath, Allscripts, Columbia, SC

12:30 pm

Luncheon Break

CLOSING PLENARY SESSION CONTINUED

1:00 pm



Health Care Data Exchange: The Hospital Perspective

Terrence Cunningham, JD, Director, Administrative Simplification Policy, American Hospital Association, Chicago, IL

1:30 pm



Health Care Data Exchange: The Physician Perspective

Heather McComas, PharmD, Director, Administrative Simplification Initiatives, American Medical Association; Former Professional Affairs Manager, National Association of Boards of Pharmacy, Chicago, IL

2:00 pm



Health Care Data Exchange: The Health Plan Perspective

Brian Janssen, JD, Chief Information Officer, Medicare, WPS, a Health Solutions Company; Former Operations Performance & Quality Improvement, Dean Health Plan, Inc. Madison, WI

2:30 pm



Live Faculty Q&A

Nancy W. Spector, BSN, MSc, Senior Director of Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Coding and HIT Advocacy Director, American Medical Association, Harrisburg, PA (Moderator)

3:00 pm

SUMMIT ADJOURNMENT