

# The Virtual Forty-Second National HIPAA Summit

**Virtual Online Video Event Live and Archived —  
In your own office or home live via the Internet  
with 24/7 access for six Months**

**February 26, 2025: Certified Cyber Security Architect<sup>SM</sup> (CCSA<sup>SM</sup>)  
Professional Certification Training & Exam**

**March 5, 2025: HIPAA Workforce Basic Privacy Training**

**March 12, 2025: HIPAA Workforce Basic Security/Breach Training**

**March 19, 2025: HIPAA Summit Workforce Training:  
HIPAA Transactions, Operating Rules,  
and Critical Healthcare Data Exchange Issues**

**March 25-28, 2025: HIPAA Summit 42**

**The Leading Forum on Health Care EDI, Privacy,  
Confidentiality, Cybersecurity and HIPAA Compliance**

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**[www.HIPAAsummit.com](http://www.HIPAAsummit.com)**

**AGENDA SUBJECT TO UPDATES AND CHANGE.  
Agenda current as of February 20, 2025.**

All times are EST

# PROFESSIONAL CERTIFICATION TRAINING AND EXAM

**WEDNESDAY, FEBRUARY 26, 2025**

## PROFESSIONAL CERTIFICATION PRECONFERENCE: CERTIFIED CYBER SECURITY ARCHITECT (CCSA) TRAINING (Requires separate registration)

Preconference includes training for the certification and the online certification examination (normal charge \$695).

### Learning objectives:

- Examine establishing your enterprise compliance program on the NIST Framework
- Step through the latest in the DoD CMMC 2.0 cyber standard, a certification framework built on NIST
- Applicability of NIST Standards to create credible incident response, encryption, business continuity and other plans
- Review policy and procedure alignment with NIST, and ransomware readiness

**10:30 am Introductions, Welcome and Presentations**



**Uday Ali Pabrai, MSEE, CMMC (CCP, PA, PI, RPA), CISSP,**  
*Chief Executive, ecfirst, Inc., Irvine, CA*

**12:30 pm Break**

**1:00 pm Presentation Continues**

**3:00 pm Preconference Adjournment**

## PRECONFERENCE VIRTUAL BASIC WORKFORCE TRAINING (Included in HIPAA Summit registration)

On the three Wednesdays prior to HIPAA Summit 42, the Summit is offering the following basic HIPAA workforce training:

- **WEDNESDAY, MARCH 5, 2025:**  
HIPAA Workforce Basic Privacy Training
- **WEDNESDAY, MARCH 12, 2025:**  
HIPAA Workforce Basic Security/Breach Training
- **WEDNESDAY, MARCH 19, 2025:**  
HIPAA Summit Workforce Training: HIPAA Transactions, Operating Rules, and Critical Healthcare Data Exchange Issues

This workforce training curriculum is designed to be flexible and practical.

This workforce training curriculum will be available not only during the live broadcast dates, but also via the Summit video archive for 12 months following the Summit.

Accordingly, employers will be able to assign specific video sessions to be taken over time.

**WEDNESDAY, MARCH 5, 2025**

## HIPAA SUMMIT WORKFORCE PRIVACY TRAINING AGENDA



### Privacy Training Session Chair:

**Adam Greene, JD, MPH,** *Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, US Department of Health and Human Services, Washington, DC*

**10:00 am HIPAA Privacy Basics Overview**

**10:40 am HIPAA Privacy Rule: Limits on Uses and Disclosures**

**11:10 am HIPAA Privacy Rule: Individual's Privacy Rights**

**11:30 am HIPAA Privacy Rule: Administrative Requirements**

**12:00 pm HIPAA Privacy Rule: Requirements for Business Associates**

**12:30 pm Luncheon Break**

**1:00 pm The Basics of 42 C.F.R. part 2**

**1:30 pm The Basics of the Information Blocking Rule**

**2:00 pm Overview of Basics of Relevant State Laws**

**2:30 pm Training Faculty Live Q&A**

**3:00 pm Adjournment**

WEDNESDAY, MARCH 12, 2025

HIPAA SUMMIT WORKFORCE SECURITY/  
BREACH TRAINING

AGENDA



**Security Training Chair:**

**Iliana Peters, JD, LLM**, Shareholder, Polsinelli; Former Acting Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC

- 10:30 am **HIPAA Security Rule Basics Overview**

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- 10:50 am **HIPAA Security Rule and NIST Guidance**

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- 11:10 am **HIPAA Security Rule: Administrative Safeguards, Especially Risk Analysis, Risk Management, and Security Reminders**

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- 11:40 am **HIPAA Security Rule: Technical Safeguards, Especially Access Controls, Audit, and Encryption**

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- 12:20 pm **Luncheon Break**

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- 1:00 pm **HIPAA Security Rule: Physical Safeguards, Especially Facility Security Plans**

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- 1:20 pm **HIPAA Breach Notification Rule for Covered Entities**

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- 1:50 pm **HIPAA Breach Notification Rule for Business Associates**

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- 2:10 pm **HIPAA Enforcement of Security Incidents and Breaches**

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- 2:30 pm **Training Faculty Live Q&A**

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- 3:00 pm **Adjournment**

WEDNESDAY, MARCH 19, 2025

HIPAA SUMMIT WORKFORCE TRAINING: HIPAA  
TRANSACTIONS, OPERATING RULES, AND CRITICAL  
HEALTHCARE DATA EXCHANGE ISSUES

AGENDA



**Transactions, Operating Rules & Data Exchange Training Chair:**

**Robert M. Tennant, MA**, Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC

- 10:30 am **HIPAA Administrative Simplification: Background and Overview**

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- 11:00 am **HIPAA Electronic Transactions**

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- 11:30 am **HIPAA Operating Rules**

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- 12:00 pm **Luncheon Break**

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- 1:00 pm **Current Health Data Exchange Issues (Health Equity, TEFCOA, No Surprises Act)**

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- 1:45 pm **The Future of Health Data Exchange**

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- 2:45 pm **Adjournment**

**TUESDAY, MARCH 25, 2025**

**HIPAA SUMMIT DAY I**

**DAY I MINI SUMMITS:**

**MINI SUMMITS GROUP I 10:00 – 10:45 am**

(Concurrent Sessions. All sessions posted in video archive the next day following broadcast.)

**Mini Summit 1: Results of the Strategic Management Services and SAI360 4th Annual Healthcare Compliance Benchmark Survey**

**10:00 am Introductions, Discussion and Q&A**

**Natalie S. Lesnick, JD, CHC, CHPC**, Consultant, Strategic Management Services; Former Corporate Compliance Team, BioMarin Pharmaceutical Inc., Arlington, VA

**Robbi Watnik, JD, CHPC**, Senior Consultant, Strategic Management Services; Former Acting Executive Director, Office of Compliance and Business Integrity, Veterans' Health Administration, Clifton, VA

**Mini Summit 2: The Intersection of Part 2 Rules Addressing Confidentiality of Substance Use Disorder Patient Records and How these Requirements Align with HIPAA Privacy Requirements**

**10:00 am Introductions, Discussion and Q&A**

**Denise Hill, MJS**, Deputy Chief Privacy Officer, Mercy Health, St. Louis, MO

**Julie Seitz, JD**, Chief Compliance Officer, BrightView; Former Chief Compliance Officer and Chief Privacy Officer, Sound Physicians, Tacoma, WA

**Milada Goturi, JD**, Partner, Health Law, Data Privacy and Security, Thompson Coburn LLP, Washington, DC (Moderator)

**10:45 am Transition Break**

**MINI SUMMITS GROUP II 10:50 – 11:35 am**

**Mini Summit 3: Priority Areas for Non-OCR Health Privacy Regulators**

**10:50 am Introductions, Discussion and Q&A**

**Robyn Eckerling, MPH**, Chief Privacy Officer, Tempus; Former Vice President, Chief Privacy and Security Counsel, Allscripts, Chicago, IL

**Ali Jessani, JD**, Senior Associate, WilmerHale, Washington, DC

**Amy Olivero, JD**, Associate, WilmerHale; Former Senior Associate in Government Solutions Practice, KPMG US, New York, NY

**Mini Summit 4: Implementing the HIPAA Security Rule in Small Healthcare Settings**

**10:50 am Introductions, Discussion and Q&A**

**Debi K. Carr, HCISPP, CAHIMS, CCSA**, Founder and CEO, D K Carr and Associates LLC, Secretary, ISC2 Central Florida Chapter, Christmas, FL

**Amy Wood, CHSA, CHSP, HCISPP**, Chief Executive Officer, Copper Penny Consulting LLC, Santa Rosa, CA

**Mini Summit 5: Advanced Business Associate Issues**

**10:50 am Introductions, Discussion and Q&A**

**Ashley Le Fleur**, Vice President and Privacy Officer, ROOT3 Marketing and Business Development, Chicago, IL

**Denitsa Pocheva-Smith, JD, CHC**, Vice President of Legal & Compliance Officer, HIPAA Privacy Officer, Knowtion Health, Boston, MA

**John Haskell, JD, CIPP/US, CIPT**, Privacy Consultant; Former HIPAA Privacy Officer, Medline Industries; Former Investigator, Office for Civil Rights, US Department of Health and Human Services, Topsham, ME

**11:35 am Transition Break**

**MINI SUMMITS GROUP III 11:40 am – 12:25 pm**

**Mini Summit 6: Avoiding Disaster: How to Prepare for the "Perfect" Cyber Storm**

**11:40 am Introductions, Discussion and Q&A**

**Christopher Carlson, JD, CIPP/US, CIPP/E**, Managing Counsel, Data & Privacy, Aledade; Former Senior Privacy Counsel, Change Healthcare, Chicago, IL

**Mark J. Fox, CHC, CHPC, CHRC**, Privacy and Research Compliance Officer, American College of Cardiology, Washington, DC

**Thora A. Johnson, JD**, Partner and Co-chair, Life Sciences Group, Orrick Herrington & Sutcliffe LLP, Washington, DC

**Mini Summit 7: Will HIPAA Compliance Issues Stop Your Deal? Assessing HIPAA Risks in M&A**

**11:40 am Introductions, Discussion and Q&A**

**Vanessa K. Burrows, MA, JD**, Partner, Simpson Thacher & Bartlett LLP, Former HIPAA Privacy Officer, Department of Public Health, City of Chicago, Washington, DC

**Wendi W. Wright, MJ, JD, CIPP E/US**, Vice President, Privacy and Data Protection, Intuitive, Sunnyvale, CA

**Mini Summit 8: Change Healthcare Cyberattack Exposes Massive Security Gaps in Healthcare Data Management**

**11:40 am Introductions, Discussion and Q&A**

**Jose Bolanos MD**, Chief Executive Officer and Chairman, Nimbus-Key ID & Authentication; Founding Member, Venture-Med Angel Group, San Francisco, CA (Moderator)

**12:25 pm Luncheon Break**

**OPENING PLENARY SESSION: PRIVACY**

**1:00 pm Co-chair Welcome, Introductions and Summit Overview**



**Adam Greene, JD, MPH**, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC (Co-chair)

**1:30 pm Office for Civil Rights Keynote Address**



**Timothy Noonan, JD**, Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC

**2:00 pm Federal Trade Commission Update**



**Erik Jones, JD**, Senior Attorney, Division of Privacy & Identity Protection, US Federal Trade Commission; Former Assistant Attorney General, Director, Policy Bureau & Sr. Public Interest Counsel, Illinois Attorney General's Office, Washington, DC

**2:30 pm Keynote Fireside Chat on the Politics of Healthcare Privacy**



**Daniel J. Solove, JD**, John Marshall Harlan Research Professor of Law, George Washington University Law School; Founder, TeachPrivacy; Author, The Digital Person: Technology and Privacy in the Information Age, Washington, DC

**Interviewed by:**



**Adam Greene, JD, MPH**, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC

All times are EST

3:00 pm

### Opening Up While Locking Down: How Regulated Entities Can Honor the Letter & Spirit of HIPAA Through Modernizing Data Access



**Aneesh Chopra, MPP**, Chief Strategy Officer, Arcadia; Former Assistant to the US President and First US Chief Technology Officer; Former Virginia Secretary of Technology, Arlington, VA

3:30 pm

### The International Association of Privacy Professionals Presents: Effectively Governing AI in Healthcare



**Dr. Pascal Hofer**, Head of Legal Digital & IT, Attorney at Law, F. Hoffmann-La Roche AG, Basel, Switzerland



**Veronica Rotemberg, MD, PhD**, Dermatologist, Memorial Sloan Kettering Cancer Center; Member Dermatology Imaging Informatics Group, Developing, Benchmarking, and Validating Artificial Intelligence (AI) Tools, New York, NY



**Ashley Casovan**, Managing Director, AI Governance Center, International Association of Privacy Professionals (IAPP); Former Director, Data Architecture and Innovation, Government of Canada, Edmonton, Canada (Moderator)

4:00 pm

### The Health Care Compliance Association Presents: Using Data to Bolster Your Privacy Program



**Betsy Wade, MPH, CHC, CHPC, CAN**, Chief Compliance & Ethics Officer, Signature Healthcare; Former Vice President Corporate Responsibility, Catholic Health Initiatives, Louisville, KY



**Kelly Willenberg, MBA, DBA**, Founder, Kelly Willenberg & Associates; Board, Health Care Compliance Association; Former Director Billing Compliance, Vanderbilt University Medical Center, Greenville, SC



**R. Brett Short, CHC, CHPC, CHRC**, Chief Compliance Officer, UK Health-Care; Board, Health Care Compliance Association; Board, Compliance Certification Board, Lexington, KY (Moderator)

4:30 pm

### Healthcare Chief Privacy Officers Roundtable



**Greg Kerr, MJ, CHC, CHPC**, Chief Privacy Officer, Ensemble Health Partners, Cape Coral, FL



**Eric Lyda, JD, CHC**, Acting Chief Compliance Officer and Chief Privacy Officer, Inova Health; Former Director of Ethics, Compliance & Privacy, Valley Health, Washington, DC



**Nila Merola, JD**, Vice President, Associate General Counsel, TAG The Aspen Group; Former Associate General Counsel, Aspen Dental Management, Inc., Syracuse, NY



**Erin Schietinger, JD**, Vice President and Deputy General Counsel, Akumin; Former Vice President, Associate General Counsel, Envision Healthcare, Broomfield, CO



**Iliana Peters, JD, LLM**, Shareholder, Polsinelli; Former Acting Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC (Moderator)

5:30 pm

DAY I ADJOURNMENT

WEDNESDAY, MARCH 26, 2023

## HIPAA SUMMIT DAY II

### DAY II MORNING MINI SUMMITS:

#### MINI SUMMITS GROUP IV 10:00 – 10:45 am

##### Mini Summit 9: Ransomware Risk Readiness: OCR Enforcement and HIPAA Compliance

10:00 am Introductions, Discussion and Q&A

**Suresh Krishnan, CCSA, CHP, CSCS, CHCIO**, Vice President and Chief Technology Officer, Cone Health; Former Chief Technology Officer & Information Security Officer, Northwest Community Healthcare, Greensboro, NC

**Uday Ali Pabrai**, Chief Executive Officer and Co-founder, ecfirst (A HITRUST Authorized External Assessor) & CMMC Authorized C3PAO & RPO, Irvine, CA (Moderator)

##### Mini Summit 10: Protecting Insured and Caregivers from Identity Theft

10:00 am Introductions, Discussion and Q&A

**Ricardo Carcas, CFE**, Assistant Special Agent in Charge, Miami Regional Office, Former Criminal Investigator, Office of Inspector General, Office of Investigations, US Department of Health and Human Services, Miami, FL

**David Klebonis**, Chief Operating Officer, Palm Beach Accountable Care Organization, Palm Beach, FL

**Jeff Leston, MBA**, President and Chief Executive Officer, Castlestone Advisors LLC; Special Advisor, Yugen Partners, Edwardsville, IL (Moderator)

10:45 am Transition Break

#### MINI SUMMIT GROUP V 10:50 – 11:35 am

##### Mini Summit 11: HIPAA Security Risk Analysis Fundamentals: What Has Changed in 20 years

10:50 am Introductions, Discussion and Q&A

**Frank Ruelas, MBA**, Corporate Responsibility Officer, St. Joseph's Hospital and Medical Center, CommonSpirit Health; Former Corporate Responsibility Officer (Compliance, HIPAA Privacy/Security), Gila River Health Care, Casa Grande, AZ

**Frank Ruelas, Jr.**, HIPAA Compliance Specialist, Desert Sky Spine and Pain; Compliance Manager, Compliance Academy, Casa Grande, AZ

##### Mini Summit 12: How to Stop Abuses in Patient Health Data Exchange

10:50 am Introductions, Discussion and Q&A

**Tina Grande, MHS**, Founding President and Chief Executive Officer, Healthcare Trust Institute; Board, Society to Improve Diagnosis in Medicine; Co-Chair, Friends of HL7, Arlington, VA

**Deven McGraw, JD, MPH, LLM**, Cofounder and Lead, Data Stewardship & Data Sharing, Invitae; Former Deputy Director, Health Information Privacy, OCR, HHS; Former Director, Health Privacy Project, Center for Democracy & Technology, Redwood City, CA

##### Mini Summit 13: Overview of OIG Office of Audit Services Report: "The Office for Civil Rights Should Enhance Its HIPAA Audit Program to Enforce HIPAA Requirements and Improve the Protection of Electronic Protected Health Information," November 2024

10:50 am Introductions, Discussion and Q&A

**Tamra Lilly**, Assistant Inspector General, Office of Audit Services, Former Information Security Office Director, Office of the Inspector General, US Department of Health and Human Services, Washington, DC

11:35 am Transition Break



## MINI SUMMIT GROUP VI 11:40 am – 12:25 pm

### Mini Summit 14: Future Frontiers: AI, Privacy, and Ethics in Healthcare and Pharma

#### 11:40 am Introductions, Discussion and Q&A

**Dayna Nicholson, JD, MPH**, Partner and Member, Health Information and HIPAA Practice, Davis Wright Tremaine, Los Angeles, CA

**Jigar Sheth**, Senior Program Manager, Sanofi; Senior IT Program Manager, Barclays, Parsippany, NJ

### Mini Summit 15: Health Care Enterprise Risk Management: Issues Related to Cybersecurity

#### 11:40 am Introductions, Discussion and Q&A

**Bethany Corbin, JD, LLM**, Co-Founder & Chief Executive Officer, FemInnovation; Managing Partner, Women's Health Innovation Consulting; Co-editor, Enterprise Risk Management for Health Care, American Health Lawyers Association, Charlotte, NC

**David Crapo, JD, LLM, CIPP**, Counsel, Gibbons, PC; Co-editor, Enterprise Risk Management for Health Care, American Health Lawyers Association, Newark, NJ

### Mini Summit 16: Update on the HIPAA Security Rule NPRM and the HHS Healthcare Sector Cybersecurity Strategy

#### 11:40 am Introductions, Discussion and Q&A

**Apurva Dharia, JD**, Associate and Member, Health Information and HIPAA Practice, Davis Wright Tremaine LLP, Washington, DC

#### 12:25 pm Luncheon Break

## DAY II PLENARY SESSION: SECURITY AND CYBERSECURITY

### 1:00 pm Co-chair Welcome and Introductions & A Fireside Chat on the Major Security and Cybersecurity Issues Confronting the Healthcare in 2025



**Erik Decker, MS**, Vice President and Chief Information Security Officer, Intermountain Healthcare; Chair, Cybersecurity Working Group and Co-Lead, 405D Task Group, US Department of Health and Human Services, Chicago, IL (Co-chair)



**Iliana Peters, JD, LLM**, Shareholder, Polsinelli; Former Acting Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC (Co-chair)

### 1:30 pm Office for Civil Rights Cybersecurity Update



**Nicholas Heesters, MEng, JD, CIPP**, Senior Advisor for Cybersecurity, Office for Civil Rights, US Department of Health and Human Services, Philadelphia, PA

### 2:00 pm 405(d) Implementation Update



**Brian M. Mazanec, PhD**, Deputy Assistant Secretary and Director, HHS Coordination, Operations, and Response Element (H-CORE), US Department of Health and Human Services, Washington, DC

### 2:30 pm



### Update on Health Sector Coordinating Council Cybersecurity Working Group Strategic Plan Implementation

**Gregory T. Garcia**, Executive Director, Cybersecurity Working Group, Health Sector Coordinating Council; Former Assistant Secretary for Cybersecurity, US Department of Homeland Security, Washington, DC



**Chris Tyberg**, Chief Information Security Officer, Abbott; Chair, Cybersecurity Working Group, Health Sector Coordinating Council, St. Paul, MN

### 3:00 pm



### Federal & State Enforcement of Privacy and Security Violations

**Tyler Bridegan, JD**, Director of Privacy and Tech Enforcement, Texas Attorney General's Office; Former Attorney Advisor, Federal Communications Commission, Washington, DC



**Aaron Zelinsky, JD**, Assistant United States Attorney, Fraud and Public Corruption Section, US Attorney's Office, District of Maryland; Former Special Assistant United States Attorney, Fraud and Public Corruption Section, US Attorney's Office, District of DC, Greenbelt, MD



**Adam Greene, JD, MPH**, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC (Moderator)

### 3:30 pm



### A Deep Dive into the Healthcare Cybersecurity Ecosystem and Systemic Risk

**Adrian M. Mayers, DrBA**, Vice President, Chief Information Security Officer, Premera Blue Cross; Member, Executive Committee Member, Health Sector Coordinating Council – Cybersecurity, Seattle, WA



**Samantha Jacques, PhD, FACHE, AAMIF**, Vice President, Clinical Engineering, McLaren Health Care; Member, Executive Committee Member, Health Sector Coordinating Council – Cybersecurity, Detroit, MI



**Erik Decker, MS**, Vice President and Chief Information Security Officer, Intermountain Healthcare; Chair, Cybersecurity Working Group and Co-Lead, 405D Task Group, US Department of Health and Human Services, Chicago, IL (Moderator)

### 4:15 pm

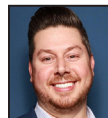


### Cybersecurity Leaders Panel: Protecting Patient Safety and Building Resiliency in a Rapidly Changing Environment

**Heather M. Costa, MPS, CBCP, CCRP**, Director of Technology Resilience, Mayo Clinic; Former Cybersecurity Team Lead, Cleveland Clinic, Akron, OH



**Joseph "Augie" D'Agostino, Med, CISO**, University of Washington Medicine, Seattle, WA



**Jesse Fasolo, PhD**, Head of Technology Infrastructure & Cybersecurity and Information Security Officer, St. Joseph's Health; Founder, Talk About Leadership, New York, NY



**Steve Cagle, MBA, HCISPP, CHISL, CDH-E**, Chief Executive Officer and Board Member, Clearwater; Former President and CEO, Moberg Pharma North America, Westfield, NJ (Moderator)

### 5:00 pm

### Day II Adjournment

**THURSDAY, MARCH 27, 2025**

**HIPAA SUMMIT DAY III**

**DAY III MORNING MINI SUMMITS**

**MINI SUMMITS GROUP VII 10:00 – 10:45 pm**

**Mini Summit 17: Marriage of Privacy and Security: Through the Good Times and Bad**

**10:00 am Introduction, Discussion and Q&A**

**Janine S. Fadul, CHC, CHPC**, Executive Director, Compliance and Privacy, George Washington Medical Faculty Associates; Former Director of Compliance & Quality Initiatives, East River Medical Imaging, PC, Washington, DC

**Scott K. Intner, JD, CHC, CHPC**, Compliance Consultant, The Intner Group; Former Chief Compliance Officer, George Washington Medical Faculty Associates, Washington, DC

**Mini Summit 18: Don't Forget the Group Health Plan**

**10:00 am Introductions, Discussion and Q&A**

**Rebecca L. Williams, JD**, Partner and Co-chair, Health Information and HIPAA Practice, Davis Wright Tremaine LLP, Seattle, WA

**10:45 am Transition Break**

**MINI SUMMITS GROUP VIII 10:50 – 11:35 am**

**Mini Summit 19: The OCR Risk Analysis Enforcement Initiative: A Matter of Compliance and Security**

**10:50 am Introductions, Discussion and Q&A**

**Abby E. Bonjean, JD**, Shareholder, Polsinelli; Former Investigator, Office for Civil Rights, US Department of Health and Human Services, Chicago, IL

**Jon Moore, MS, JD, HCISPP**, Chief Risk Officer and Senior Vice President, Consulting Services & Client Success, Clearwater, Sarasota, FL

**Mini Summit 20: Five Commonly Overlooked Cybersecurity Practices in Fast Growth Medical Groups**

**10:50 am Introductions, Discussion and Q&A**

**Scott Dever**, Chief Information Officer, Gen4 Dental Partners; Former Vice President of IT and Data Analytics, Specialty Dental Brands, Nashville, TN

**Terri Ripley, MIT, PMP, CHCIO**, Chief Information Officer, OrthoVirginia; Former Assistant Vice President, Project Portfolio Management, Inova Health System, Lynchburg, VA

**Paul Shenenberger**, Chief Information Security Officer, Privia Health; Former Chief Information Officer, Summit Health Management, Kintnersville, PA

**Steve Cagle, MBA, HCISPP, CHISL, CDH-E**, Chief Executive Officer and Board Member, Clearwater; Former President and CEO, Moberg Pharma North America, Westfield, NJ (Moderator)

**Mini Summit 21: Navigating the Rapidly Evolving Information Blocking Regulatory Environment**

**10:50 am Introductions, Discussion and Q&A**

**Dawn Morgenstern, MBA, CHPC, CCSFP**, Chief Privacy Officer and Senior Director of Consulting Services, Privacy and Compliance, Clearwater, Washington, DC

**Elizabeth Pitman, JD**, Partner, Holland & Knight; Board, Medical Properties Trust, Birmingham, AL

**11:35 am Transition Break**

**MINI SUMMIT GROUP IX 11:40 am – 12:25 pm**

**Mini Summit 22: Responding to OCR's HIPAA Audit Program**

**11:40 am Introductions, Discussion and Q&A**

**April Carlson, MBA**, Senior Manager of Information Security and Former Chief Privacy Officer, Mayo Clinic, Rochester, MN

**Adrian Christie**, Principal, Cybersecurity, Risk & Regulatory, PwC US Consulting LLP, Boston, MA

**Mercy Del Rey**, Chief Privacy Officer, Baptist Health, Coral Gables, FL

**Adam Greene, JD, MPH**, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC (Moderator)

**Mini Summit 23: Reproductive Health Privacy under HIPAA and State Law: What Protections Will Survive Political Transition?**

**11:40 am Introductions, Discussion and Q&A**

**Nancy Leeds Perkins, JD**, Counsel, Arnold & Porter; Former Editor, Harvard Law Review and Harvard International Law Journal, Washington, DC

**Cody Venzke, JD**, Senior Policy Counsel, American Civil Liberties Union; Former Attorney Advisor, US Federal Communications Commission, Washington, DC

**Mini Summit 24: Navigating the Complexities of Cyber Incident Reporting**

**11:40 am Introductions, Discussion and Q&A**

**Kaitlin J. Clemens, JD**, Associate, Privacy and Cybersecurity, Troutman Pepper Locke, Philadelphia, PA

**Sadia Mirza, JD, LLM, CIPP/US, CIPM**, Partner and Chair, Incidents + Investigations Team, Troutman Pepper Locke; Former VP & Assistant Division Counsel, Black Knight Financial Services Data & Analytics, Irvine, CA

**12:25 pm Luncheon Break**

## DAY III PLENARY SESSION: HEALTH INFORMATION TECHNOLOGY

1:00 pm



### Co-chair Welcome and Introductions & Making Sense of the Growing Health Care Privacy Mess

**Kirk J. Nahra, JD**, Partner and Co-chair of the Privacy and Cybersecurity Practice, Wilmer Hale; Adjunct Professor, Washington College of Law, American University, Washington, DC (Co-chair)

1:30 pm



### Office of the National Coordinator for Health Information Technology Keynote Address

**Steven Posnack, MS, MHS**, Principal Deputy Assistant Secretary for Technology Policy, Assistant Secretary for Technology Policy, Office of the National Coordinator for Health IT, US Department of Health and Human Services, Bethesda, MD

2:00 pm



### American Health Information Management Association (AHIMA) Presents: Information Sharing Compliance — What's Working, What's Not, and Where Do We Go From Here?

**Roberta Baranda, MS, RHIA, CHP**, Director, Health Information Management, Clinical Documentation, Improvement & Coding; and Data Governance Officer, Valley Children's Healthcare, Madera, CA



**Melissa Soliz, JD**, Partner, Coppersmith Brockelman PLC; President, Arizona Society of Healthcare Attorneys; Member, Information Blocking Workgroup, Sequoia Project Information Blocking, Phoenix, AZ



**Chantal Worzala, PhD**, Vice President of Strategy, The Sequoia Project; Former Vice President, Health Information Policy, American Hospital Association, Takoma Park, MD



**Lauren Riplinger, JD**, Vice President, Policy and Government Affairs, American Health Information Management Association; Former Chief of Staff/Senior Policy Advisor, House Budget Committee, House Science Committee & House Armed Services Committee, US House of Representatives, Washington, DC (Moderator)

2:45 pm



### Patient Access to Data: Update

**Deven McGraw, JD, MPH, LLM**, Cofounder and Lead, Data Stewardship & Data Sharing, Invitae; Former Deputy Director, Health Information Privacy, OCR, HHS; Former Director, Health Privacy Project, Center for Democracy & Technology, Redwood City, CA

3:15 pm



### A Dialogue on Key Privacy Challenges in 2025 with Privacy Leaders Across the Industry

**Kim Gray, JD**, Vice President & Associate General Counsel and Global Chief Privacy Officer, IQVIA; Former Chief Privacy Officer, Highmark Blue Cross Blue Shield, Plymouth Meeting, PA



**Cora Han, JD**, Chief Health Data Officer, University of California Health; Former Senior Attorney, Division of Privacy and Identity Protection, US Federal Trade Commission, Oakland, CA



**Elizabeth Ortmann-Vincenzo, JD, CIPP/US, CIPM**, Executive Director and Chief Privacy Officer, Banner Health; Former Chief Privacy & Data Counsel, Cigna, St. Charles, MO



**Kirk J. Nahra, JD**, Partner and Co-chair of the Privacy and Cybersecurity Practice, Wilmer Hale; Adjunct Professor, Washington College of Law, American University, Washington, DC (Moderator)

4:00 pm



### How to Leverage a HIPAA Compliant Framework to Drive Patient Engagement & Insightful Analytics

**Nirmal Vemanna, MS**, Product Lead for Healthcare and Life Sciences, Tealium; Former Product Manager, Merck, Philadelphia, PA

4:30 pm



### 20th Anniversary of the Office of the Coordinator for Health Information Technology (ONC)

**David Blumenthal, MPP, MD**, Professor, Harvard Chan School of Public Health; Former President, The Commonwealth Fund; Former National Health Information Technology Coordinator (2009-2011), Brookline, MA



**David Brailer, MD, PhD**, Chief Medical Officer, The Cigna Group; First National Health Information Technology Coordinator (2004-2006), San Francisco, CA



**Karen DeSalvo, MD**, Chief Health Officer, Google; Former National Health Information Technology Coordinator (2014-2016); Former Commissioner of Health, City of New Orleans, New Orleans, LA



**Rob Kolodner, MD**, Vice President and Chief Medical Officer, ViTel Net; Former National Health Information Technology Coordinator (2006-2009), McLean, VA



**Donald Rucker, MD, MBA**, Chief Strategy Officer, 1upHealth; Former National Health Information Technology Coordinator (2017-2021), Arlington, VA



**Micky Tripathi, MPP, PhD**, National Coordinator for Health Information; Former Chief Alliance Officer, Arcadia; Former President and CEO, Massachusetts eHealth Collaborative and Indiana Health Information Exchange, Washington, DC



**Alan Weil, MPP, JD**, Editor-in-Chief, Health Affairs; Former Executive Director, National Academy for State Health Policy; Former Center Director, The Urban Institute; Former Executive Director, Colorado Department of Health Care Policy and Financing, Washington, DC (Moderator)

5:30 pm

### Day III Adjournment



## DAY IV: CLOSING PLENARY SESSION

### 10:00 am Co-chair Welcome and Introductions



**Robert M. Tennant, MA**, Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Co-chair)

### 10:15 am WEDI Presents Critical Data Exchange Issues Facing Health Care, including HIPAA Transactions, No Surprises Act (AEOB and GFE), Health Equity and Data Exchange



**Robert M. Tennant, MA**, Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Moderator)

### 11:00 am CMS Keynote Address



**Michael Cimmino, MPH**, Director, National Standards Group, Office of Burden Reduction & Health Informatics, Centers for Medicare & Medicaid Services, Washington, DC

### 11:40 am HIPAA Transactions: An Update on the CAQH Index and Operating Rules



**Erin Richter Weber, MS**, Chief Policy and Research Officer, Council for Affordable Quality Healthcare (CAQH), Washington, DC

### 12:30 pm Luncheon Break

## CLOSING PLENARY SESSION CONTINUED

### 1:00 pm Health Care Data Exchange: The Vendor Perspective



**Beth Davis, PMP**, Senior Manager of Operations, Veradigm Payerpath, Columbia, SC

### 1:30 pm Health Care Data Exchange: The Hospital Perspective



**Terrence Cunningham, JD**, Director, Administrative Simplification Policy, American Hospital Association, Chicago, IL

### 2:00 pm Health Care Data Exchange: The Physician Perspective



**Heather McComas, PharmD**, Director, Administrative Simplification Initiatives, American Medical Association; Former Professional Affairs Manager, National Association of Boards of Pharmacy, Chicago, IL

### 2:30 pm Health Care Data Exchange: The Health Plan Perspective



**Christol Green**, E-Solutions Senior Business Consultant/Advisor, Elevance Health, Denver, CO

### 3:00 pm Live Faculty Q&A



**Robert M. Tennant, MA**, Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Moderator)

### 3:45 pm SUMMIT ADJOURNMENT