

# The Virtual Forty-Second National HIPAA Summit

**Virtual Online Video Event Live and Archived —  
In your own office or home live via the Internet  
with 24/7 access for six Months**

**February 26, 2025: Certified Cyber Security Architect<sup>SM</sup> (CCSA<sup>SM</sup>)  
Professional Certification Training & Exam**

**March 5, 2025: HIPAA Workforce Basic Privacy Training**

**March 12, 2025: HIPAA Workforce Basic Security/Breach Training**

**March 19, 2025: HIPAA Summit Workforce Training:  
HIPAA Transactions, Operating Rules,  
and Critical Healthcare Data Exchange Issues**

**March 25-28, 2025: HIPAA Summit 42**

**The Leading Forum on Health Care EDI, Privacy,  
Confidentiality, Cybersecurity and HIPAA Compliance**

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**[www.HIPAAsummit.com](http://www.HIPAAsummit.com)**

**AGENDA SUBJECT TO UPDATES AND CHANGE.  
Agenda current as of November 27, 2024.**

**TUESDAY, MARCH 25, 2025**

**HIPAA SUMMIT DAY I**

**DAY I MINI SUMMITS:**

**MINI SUMMITS GROUP I 10:00 – 10:45 am**

(Concurrent Sessions. All sessions posted in video archive the next day following broadcast.)

**Mini Summit 1: Results of the Strategic Management Services and SAI360 4th Annual Healthcare Compliance Benchmark Survey**

- 10:00 am Introductions, Discussion and Q&A**  
**Natalie S. Lesnick, JD, CHC, CHPC**, Consultant, Strategic Management Services; Former Corporate Compliance Team, BioMarin Pharmaceutical Inc., Arlington, VA  
**Robbi Watnik, JD, CHPC**, Senior Consultant, Strategic Management Services; Former Acting Executive Director, Office of Compliance and Business Integrity, Veterans' Health Administration, Clifton, VA

**Mini Summit 2: Business Associate Basics**

- 10:00 am Introductions, Discussion and Q&A**  
**Ashley Le Fleur**, Vice President and Privacy Officer, ROOT3 Marketing and Business Development, Chicago, IL  
**Denits Pocheva-Smith**, Vice President, Legal and Compliance, HIPAA Privacy Officer, Knowtion Health, Boca Raton, FL  
**John Haskell, JD, CIPP/US, CIPT**, Privacy Consultant; Former HIPAA Privacy Officer, Medline Industries; Former Investigator, Office for Civil Rights, US Department of Health and Human Services, Topsham, ME

**10:45 am Transition Break**

**MINI SUMMITS GROUP II 10:50 – 11:35 am**

**Mini Summit 3: Priority Areas for Non-OCR Health Privacy Regulators**

- 10:50 am Introductions, Discussion and Q&A**  
**Ali Jessani, JD**, Senior Associate, WilmerHale, Washington, DC  
**Amy Olivero, JD**, Associate, WilmerHale; Former Senior Associate in Government Solutions Practice, KPMG US, New York, NY

**Mini Summit 4: Implementing the HIPAA Security Rule in Small Healthcare Settings**

- 10:50 am Introductions, Discussion and Q&A**  
**Debi K. Carr, HCISPP, CAHIMS, CCSA**, Founder and CEO, D K Carr and Associates LLC, Secretary, ISC2 Central Florida Chapter, Christmas, FL  
**Amy Wood, CHSA, CHSP, HCISPP**, Chief Executive Officer, Copper Penny Consulting LLC, Santa Rosa, CA

**11:35 am Transition Break**

**MINI SUMMITS GROUP III 11:40 am – 12:25 pm**

**Mini Summit 5: Avoiding Disaster. How to Prepare for the "Perfect" Cyber Storm**

- 11:40 am Introductions, Discussion and Q&A**  
**Mark J. Fox, CHC, CHPC, CHRC**, Privacy and Research Compliance Officer, American College of Cardiology, Washington, DC  
**Thora A. Johnson, JD**, Partner and Co-chair, Life Sciences Group, Orrick Herrington & Sutcliffe LLP, Washington, DC

**Mini Summit 6: Change Healthcare Cyberattack Exposes Massive Security Gaps in Healthcare Data Management**

- 11:40 am Introductions, Discussion and Q&A**  
**Jose Bolanos MD**, Chief Executive Officer and Chairman, Nimbus-Key ID & Authentication; Founding Member, Venture-Med Angel Group, San Francisco, CA (Moderator)

**12:25 pm Luncheon Break**

**OPENING PLENARY SESSION: PRIVACY**

- 1:00 pm Co-chair Welcome, Introductions and Summit Overview**  
**Adam Greene, JD, MPH**, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC (Co-chair)

- 1:30 pm Office for Civil Rights Keynote Address**  
**Melanie Fontes Rainer, MSME, JD** (Invited), Director, Office for Civil Rights; US Department of Health & Human Services; Former Senior Advisor, Healthcare to Attorney General, California Department of Justice; Former Chief of Staff, Medicare-Medicaid Coordination Office, Centers for Medicare & Medicaid Services, Washington, DC

- 2:00 pm Federal Trade Commission Update**  
**Erik Jones, JD**, Senior Attorney, Division of Privacy & Identity Protection, US Federal Trade Commission; Former Assistant Attorney General, Director, Policy Bureau & Sr. Public Interest Counsel, Illinois Attorney General's Office, Washington, DC

- 2:30 pm Keynote Fireside Chat on the Politics of Healthcare Privacy**  
**Daniel J. Solove, JD**, John Marshall Harlan Research Professor of Law, George Washington University Law School; Founder, TeachPrivacy; Author, The Digital Person: Technology and Privacy in the Information Age, Washington, DC

- Interviewed by:**  
**Adam Greene, JD, MPH**, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC

- 3:00 pm Keynote Address**  
**Aneesh Chopra, MPP**, Co-Founder and President, CareJourney; Former Assistant to the US President and First US Chief Technology Officer; Former Virginia Secretary of Technology, Arlington, VA

All times are EST

- 3:30 pm**     **The International Association of Privacy Professionals Presents**  
*Ashley Casovan, Managing Director, AI Governance Center, International Association of Privacy Professionals (IAPP); Former Director, Data Architecture and Innovation, Government of Canada, Edmonton, Canada (Moderator)*
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- 4:00 pm**     **The Health Care Compliance Association Presents: Using Data to Bolster Your Privacy Program**  
**Betsy Wade, MPH, CHC, CHPC, CAN, Chief Compliance & Ethics Officer, Signature Healthcare; Former Vice President Corporate Responsibility, Catholic Health Initiatives, Louisville, KY**  
**Kelly Willenberg, MBA, DBA, Founder, Kelly Willenberg & Associates; Board, Health Care Compliance Association; Former Director Billing Compliance, Vanderbilt University Medical Center, Greenville, SC**  
**R. Brett Short, CHC, CHPC, CHRC, Chief Compliance Officer, UK Health-Care; Board, Health Care Compliance Association; Board, Compliance Certification Board, Lexington, KY (Moderator)**
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- 4:30 pm**     **Healthcare Chief Privacy Officers Roundtable**  
**Iliana Peters, JD, LLM, Shareholder, Polsinelli; Former Acting Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC (Moderator)**
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- 5:30 pm**     **DAY I ADJOURNMENT**

**WEDNESDAY, MARCH 26, 2023**

## HIPAA SUMMIT DAY II

### DAY II MORNING MINI SUMMITS:

#### MINI SUMMITS GROUP IV 10:00 – 10:45 am

##### Mini Summit 7: Ransomware Risk Readiness: OCR Enforcement and HIPAA Compliance

- 10:00 am**     **Introductions, Discussion and Q&A**  
**Uday Ali Pabrai, Chief Executive Officer and Co-founder, ecfirst (A HITRUST Authorized External Assessor) & CMMC Authorized C3PAO & RPO, Irvine, CA**

##### Mini Summit 8: Protecting Insured and Caregivers from Identity Theft

- 10:00 am**     **Introductions, Discussion and Q&A**  
**Jeff Leston, MBA, President and Chief Executive Officer, Castlestone Advisors LLC; Special Advisor, Yugen Partners, Edwardsville, IL**

#### 10:45 am     Transition Break

#### MINI SUMMIT GROUP V 10:50 – 11:35 am

##### Mini Summit 9: HIPAA Security Risk Analysis Fundamentals: What Has Changed in 20 years

- 10:50 am**     **Introductions, Discussion and Q&A**  
**Frank Ruelas, MBA, Corporate Responsibility Officer, St. Joseph's Hospital and Medical Center, CommonSpirit Health; Former Corporate Responsibility Officer (Compliance, HIPAA Privacy/Security), Gila River Health Care, Casa Grande, AZ**  
**Frank Ruelas, Jr., Compliance Manager, PCP of AZ, Compliance Manager, Compliance Academy, Casa Grande, AZ**

##### Mini Summit 10: How to Stop Abuses in Patient Health Data Exchange

- 10:50 am**     **Introductions, Discussion and Q&A**  
**Tina Grande, MHS, Founding President and Chief Executive Officer, Healthcare Trust Institute; Board, Society to Improve Diagnosis in Medicine; Co-Chair, Friends of HL7, Arlington, VA**  
**Deven McGraw, JD, MPH, LLM, Co-founder and Lead, Data Stewardship & Data Sharing, Invitae; Former Deputy Director, Health Information Privacy, OCR, HHS; Former Director, Health Privacy Project, Center for Democracy & Technology, Redwood City, CA**

#### 11:35 am     Transition Break and Visit Exhibit Hall

#### MINI SUMMIT GROUP VI 11:40 am – 12:25 pm

##### Mini Summit 11: Future Frontiers: AI, Privacy, and Ethics in Healthcare and Pharma

- 11:40 am**     **Introductions, Discussion and Q&A**  
**Dayna Nicholson, JD, MPH, Partner and Member, Health Information and HIPAA Practice, Davis Wright Tremaine, Los Angeles, CA**  
**Jigar Sheth, Senior Program Manager, Sanofi; Senior IT Program Manager, Barclays, Parsippany, NJ**

##### Mini Summit 12: Update on the Upcoming HIPAA Security Rule NPRM and the HHS Healthcare Sector Cybersecurity Strategy

- 11:40 am**     **Introductions, Discussion and Q&A**  
**Apurva Dharia, JD, Associate and Member, Health Information and HIPAA Practice, Davis Wright Tremaine LLP, Washington, DC**

#### 12:25 pm     Luncheon Break

### DAY II PLENARY SESSION: SECURITY AND CYBERSECURITY

#### 1:00 pm     Co-chair Welcome and Introductions & A Fireside Chat on the Major Security and Cybersecurity Issues Confronting the Healthcare in 2025

**Erik Decker, MS, Vice President and Chief Information Security Officer, Intermountain Healthcare; Chair, Cybersecurity Working Group and Co-Lead, 405D Task Group, US Department of Health and Human Services, Chicago, IL (Co-chair)**

**Iliana Peters, JD, LLM, Shareholder, Polsinelli; Former Acting Deputy Director, Health Information Privacy, Office for Civil Rights, US Department of Health and Human Services, Washington, DC (Co-chair)**

#### 1:30 pm     Office for Civil Rights Cybersecurity Update

**Nicholas Heesters, MEng, JD, CIPP, Senior Advisor for Cybersecurity, Office for Civil Rights, US Department of Health and Human Services, Philadelphia, PA**

#### 2:00 pm     405(d) Implementation Update

**Brian M. Mazanec, PhD, Deputy Director, Office of Preparedness, Administration for Strategic Preparedness and Response, US Department of Health and Human Services, Washington, DC**

All times are EST

**2:45 pm Update on Health Sector Coordinating Council Cybersecurity Working Group Strategic Plan Implementation**

**Gregory T. Garcia**, Executive Director, Cybersecurity Working Group, Health Sector Coordinating Council; Former Assistant Secretary for Cybersecurity, US Department of Homeland Security, Washington, DC

**Chris Tyberg** (Invited), Chief Information Security Officer, Abbott; Former Vice President IT, Chief Information Security Officer, St. Jude Medical, St Paul, MN

**3:15 pm Federal & State Enforcement of Privacy and Security Violations**

**Tyler Bridegan, JD**, Director of Privacy and Tech Enforcement, Texas Attorney General's Office; Former Attorney Advisor, Federal Communications Commission, Washington, DC

**Karli Eisenberg, JD** (Invited), Supervising Deputy Attorney General, Healthcare Rights & Access Section, Reproductive Justice Unit, California Attorney General's Office, Sacramento, CA

**Aaron Zelinsky, JD**, Assistant United States Attorney, Fraud and Public Corruption Section, US Attorney's Office, District of Maryland; Former Special Assistant United States Attorney, Fraud and Public Corruption Section, US Attorney's Office, District of DC, Greenbelt, MD

**Adam Greene, JD, MPH**, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC (Moderator)

**4:00 pm A Deep Dive into the Healthcare Cybersecurity Ecosystem and Systemic Risk**

**Adrian M. Mayers, DrBA** (Invited), Vice President, Chief Information Security Officer, Premera Blue Cross; Member, Executive Committee Member, Health Sector Coordinating Council – Cybersecurity, Seattle, WA

**Samantha Jacques, PhD, FACHE, AAMIF**, Vice President, Clinical Engineering, McLaren Health Care; Member, Executive Committee Member, Health Sector Coordinating Council – Cybersecurity, Detroit, MI

**Erik Decker, MS**, Vice President and Chief Information Security Officer, Intermountain Healthcare; Chair, Cybersecurity Working Group and Co-Lead, 405D Task Group, US Department of Health and Human Services, Chicago, IL (Moderator)

**5:00 pm Day II Adjournment**

**THURSDAY, MARCH 27, 2025**

**HIPAA SUMMIT DAY III**

**DAY III MORNING MINI SUMMITS**

**MINI SUMMITS GROUP VII 10:00 – 10:45 pm**

**Mini Summit 13: Marriage of Privacy and Security: Through the Good Times and Bad**

**10:00 am Introduction, Discussion and Q&A**

**Janine S. Fadul, CHC, CHPC**, Executive Director, Compliance and Privacy, George Washington Medical Faculty Associates; Former Director of Compliance & Quality Initiatives, East River Medical Imaging, PC, Washington, DC

**Scott K. Intner, JD, CHC, CHPC**, Compliance Consultant, The Intner Group; Former Chief Compliance Officer, George Washington Medical Faculty Associates, Washington, DC

**Mini Summit 14: Don't Forget the Group Health Plan**

**10:00 am Introductions, Discussion and Q&A**

**Rebecca L. Williams, JD**, Partner and Member, Health Information and HIPAA Practice, Davis Wright Tremaine LLP, Seattle, WA

**10:45 am Transition Break and Visit Exhibit Hall**

**MINI SUMMITS GROUP VIII 10:50 – 11:35 am**

**Mini Summit 15: Why Health Privacy Online Is a Myth: Widespread Third-Party Tracking on Hospital Websites Poses Privacy Risks for Patients and Legal Liability for Hospitals**

**10:50 am Introductions, Discussion and Q&A**

**Ari B. Friedman, MD, PhD** (Invited), Assistant Professor of Emergency Medicine, Assistant Professor of Emergency Medicine, Medical Ethics, and Health Policy, Senior Fellow, Leonard Davis Institute of Health Economics, University of Pennsylvania, Philadelphia, PA

**David Grande, MD, MPA** (Invited), Director of Policy, Leonard Davis Institute of Health Economics, Professor of Medicine, Perelman School of Medicine, University of Pennsylvania, Philadelphia, PA

**Raina M. Merchant, MD, MSHP, FAHA** (Invited), Chief Transformation Officer and Vice President, University of Pennsylvania Health System, Executive Director, Center for Health Care Transformation and Innovation, Penn Medicine, Professor of Emergency Medicine, Senior Fellow, Penn Center for Public Health Initiatives, Director, Center for Digital Health, University of Pennsylvania, Philadelphia, PA

**Mini Summit 16: Navigating the Complexities of Cyber Incident Reporting**

**10:50 am Introductions, Discussion and Q&A**

**Kaitlin J. Clemens, JD** (Invited), Associate, Troutman Pepper Locke, Philadelphia, PA

**Sadia Mirza, JD, LLM, CIPP/US, CIPM** (Invited), Partner and Chair, Incidents + Investigations Team, Troutman Pepper Locke, Irvine, CA

**Ronald I. Raether, Jr., JD** (Invited), Partner and Chair, Privacy + Cyber Team, Troutman Pepper Locke, Irvine, CA

**11:35 am Transition Break and Visit Exhibit Hall**

## MINI SUMMIT GROUP IX 11:40 am – 12:45 am

### Mini Summit 17: Responding to OCR's HIPAA Audit Program

#### 11:40 am Introductions, Discussion and Q&A

**Adam Greene, JD, MPH**, Partner and Co-chair, Health Information & HIPAA Practice, Davis Wright Tremaine LLP; HIPAA Summit Distinguished Service Award Winner; Former Senior Health Information Technology and Privacy Specialist, Office for Civil Rights, HHS, Washington, DC

### Mini Summit 18: Protecting Reproductive Health Information during the Trump Administration

#### 11:40 am Introductions, Discussion and Q&A

**Nancy Leeds Perkins, JD** (Invited), Counsel, Arnold & Porter, Washington, DC

**Lauren R. Robbins, JD** (Invited), Associate General Counsel, Planned Parenthood Federation of America, Washington, DC

**Cody Venzke, JD** (Invited), Senior Policy Counsel, American Civil Liberties Union, Washington, DC

#### 12:25 pm Luncheon Break

## DAY III PLENARY SESSION: HEALTH INFORMATION TECHNOLOGY

#### 1:00 pm Co-chair Welcome and Introductions & Making Sense of the Growing Health Care Privacy Mess

**Kirk J. Nahra, JD**, Partner and Co-chair of the Privacy and Cybersecurity Practice, Wilmer Hale; Adjunct Professor, Washington College of Law, American University, Washington, DC (Co-chair)

#### 1:30 pm Office of the National Coordinator for Health Information Technology Keynote Address

**Micky Tripathi, MPP, PhD** (Invited), National Coordinator for Health Information Technology, US Department of Health and Human Services, Washington, DC

#### 2:00 pm AHIMA Presents:

**Lauren Riplinger, JD**, Vice President, Policy and Government Affairs, American Health Information Management Association; Former Chief of Staff/Senior Policy Advisor, House Budget Committee, House Science Committee & House Armed Services Committee, US House of Representatives Washington, DC (Moderator)

#### 2:45 pm TEFCA and the Development of a National

#### Health Information Network

**Mariann Yeager, MBA** (Invited), Chief Executive Officer, The Sequoia Project; Former Leader, Nationwide Health Information Network Initiatives, National Coordinator for HIT; US Department of Health and Human Services, New Alexandria, VA

#### 3:15 pm Patient Access to Data: Update

**Deven McGraw, JD, MPH, LLM**, Cofounder and Lead, Data Stewardship & Data Sharing, Invitae; Former Deputy Director, Health Information Privacy, OCR, HHS; Former Director, Health Privacy Project, Center for Democracy & Technology, Redwood City, CA

#### 3:45 pm A Dialogue on Key Privacy Challenges in 2025 with Privacy Leaders Across the Industry

**Kim Gray, JD**, Vice President & Associate General Counsel and Global Chief Privacy Officer, IQVIA; Former Chief Privacy Officer, Highmark Blue Cross Blue Shield, Plymouth Meeting, PA

**Cora Han, JD**, Chief Health Data Officer, University of California Health; Former Senior Attorney, Division of Privacy and Identity Protection, US Federal Trade Commission, Oakland, CA

**Elizabeth Ortmann-Vincenzo, JD, CIPP/US, CIPM**, Executive Director and Chief Privacy Officer, Banner Health; Former Chief Privacy & Data Counsel, Cigna, St. Charles, MO

**Kirk J. Nahra, JD**, Partner and Co-chair of the Privacy and Cybersecurity Practice, Wilmer Hale; Adjunct Professor, Washington College of Law, American University, Washington, DC (Moderator)

#### 4:30 pm 20th Anniversary of the Office of the Coordinator for Health Information Technology (ONC)

**David Blumenthal, MPP, MD**, Professor, Harvard Chan School of Public Health; Former President, The Commonwealth Fund; Former National Health Information Technology (2009-2011), Brookline, MA

**David Brailer, MD, PhD**, Chief Medical Officer, The Cigna Group; First National Health Information Technology Coordinator (2004-2006), San Francisco, CA

**Karen DeSalvo, MD**, Chief Health Officer, Google; Former National Health Information Technology Coordinator (2014-2016); Former Commissioner of Health, City of New Orleans, New Orleans, LA

**Rob Kolodner, MD**, Vice President and Chief Medical Officer, ViTel Net; Former National Health Information Technology Coordinator (2006-2009), McLean, VA

**Donald Rucker, MD, MBA**, Chief Strategy Officer, 1upHealth; Former National Health Information Technology Coordinator (2017-2021), Arlington, VA

**Micky Tripathi, MPP, PhD**, National Coordinator for Health Information Former Chief Alliance Officer, Arcadia; Former President and CEO, Massachusetts eHealth Collaborative and Indiana Health Information Exchange, Washington, DC

**Alan Weil, MPP, JD**, Editor-in-Chief, Health Affairs; Former Executive Director, National Academy for State Health Policy; Former Center Director, The Urban Institute; Former Executive Director, Colorado Department of Health Care Policy and Financing, Washington, DC (Moderator)

#### 5:30 pm Day III Adjournment

**FRIDAY, MARCH 28, 2025**

**DAY IV: CLOSING PLENARY SESSION**

- 10:00 am**    **Co-chair Welcome and Introductions**  
**Robert M. Tennant, MA**, *Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Co-chair)*

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- 10:15 am**    **WEDI Presents Critical Data Exchange Issues Facing Health Care, including HIPAA Transactions, No Surprises Act (AEOB and GFE), Health Equity and Data Exchange**  
**Robert M. Tennant, MA**, *Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Moderator)*

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- 11:00 am**    **CMS Keynote Address**  
**Michael Cimmino, MPH**, *Director, National Standards Group, Office of Burden Reduction & Health Informatics, Centers for Medicare & Medicaid Services, Washington, DC*

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- 11:40 am**    **HIPAA Transactions: An Update on the CAQH Index and Operating Rules**  
**Erin Richter Weber, MS**, *Chief Policy and Research Officer, Council for Affordable Quality Healthcare (CAQH), Washington, DC*

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- 12:30 pm**    **Luncheon Break**

**CLOSING PLENARY SESSION CONTINUED**

- 1:00 pm**    **Health Care Data Exchange: The Vendor Perspective**  
**Beth Davis, PMP**, *Senior Manager of Operations, Veradigm Payerpath, Columbia, SC*

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- 1:30 pm**    **Health Care Data Exchange: The Hospital Perspective**  
**Terrence Cunningham, JD**, *Director, Administrative Simplification Policy, American Hospital Association, Chicago, IL*

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- 2:00 pm**    **Health Care Data Exchange: The Physician Perspective**  
**Heather McComas, PharmD** (Invited), *Director, Administrative Simplification Initiatives, American Medical Association; Former Professional Affairs Manager, National Association of Boards of Pharmacy, Chicago, IL*

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- 2:30 pm**    **Health Care Data Exchange: The Health Plan Perspective**  
**Christol Green** (Invited), *E-Solutions Senior Business Consultant/Advisor, Elevance Health, Denver, CO*

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- 3:00 pm**    **Live Faculty Q&A**  
**Robert M. Tennant, MA**, *Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC (Moderator)*

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- 3:45 pm**    **SUMMIT ADJOURNMENT**